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Sensorless Vector Controlled Synchronous Reluctance Motor Fed by Matrix Converter

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Abstract—In this paper a sensorless control method is presented for a matrix converter-fed synchronous reluctance motor. The method includes low speed and standstill operating regions. The fields of applications are aerospace actuators where sensorless control augments the reliability of the drive, and robustness towards harsh ambient temperatures. The simulation results show the effectiveness of the presented method.

Keywords—Flux Observer, Matrix Converter, Sensorless Control, Synchronous Reluctance Motor

I. INTRODUCTION

Closed loop controlled synchronous reluctance motor (SyRM) drives recently reemerged in the industry as a reliable and efficient alternative to other ac drives [1-3]. The main feature and strength of this drive compared to the other ac counterparts are a competitive cost and high efficiency, due to the absence of rotor Joule losses.

One disadvantage of SyRM drives in industrial applications comes from the need of the position sensor for closed loop control. For this reason, position sensorless techniques exist and are every day more adopted. Sensorless techniques were extensively studied for PM excited machines, and, to a lesser extent, for SyRM drives. When speed and frequency are high enough, back electromotive force (EMF) based methods can be adopted [4-5]. However, these methods fail to estimate the rotor position at low speeds and standstill. Thanks to the rotor saliency of synchronous machines, rotor position estimation is feasible at low and even zero speeds. To do so, high frequency signals are superimposed to the fundamental components to explore the rotor saliency and extract the position information [6-7]. In [8], Sul et al. first presented a method combing back-EMF and signal injection method for SyRM drives. However, the magnetic saturation of $d$ and $q$-axis flux components is disregarded in this work, where constant $L_d$ and $L_q$ values were considered. Also, there is cross saturation between $d$-axis and $q$-axis flux components. Cross saturation produce an error in rotor position estimation, when using high frequency signal injection, as first demonstrated in [9]. In many cases, this aspect is disregarded in the literature of sensorless control, for cross saturation is not always evident in PM synchronous machines. On the contrary, it is evident in SyR machines. A $d$ flux and $q$ current vector control method based on flux observer was presented in [9-10]. In this method, the $d$-axis flux linkage and $q$-axis current are the control variables. The position is estimated at high speed through back-EMF integration, while at low speeds and standstill sensorless control is based on high frequency signal injection method. The high frequency signal is superimposed to the $d$-axis flux linkage. One of the advantages of this method is that the cross saturation effect is inherently compensated, provided that the flux observer has comprehensive knowledge of the machines parameters, in the form of $dq$ flux linkage tables.

Matrix converters (MCs) have emerged as an attractive direct ac-ac alternative to conventional indirect ac-ac converter schemes [11-12]. MCs hold many advantages, including an adjustable input power factor, bidirectional power flow, high-quality power output waveforms and the lack of bulky capacitors. The diffusion of this kind of converters is expanding in some industries such as aerospace actuators and electrical motor drives [13-14]. Despite the advantages of matrix converter especially in the application where weight and volume are of importance, it seems that they can be promising in combination with SyR motors. However, to the authors’ knowledge, the literature on this topic is very limited [15].

In this paper, a sensorless control method is proposed for a MC-fed SyR motor. The adopted sensorless method is the one presented in [10]. The modulation technique of MC is indirect space vector modulation [18]. In order to have an accurate flux estimation, the nonlinear voltage error of the MC is identified and compensated.

The concept presented in the paper opens the stage to a vaster application of SyRM drives in weight and volume critical applications.

II. SENSORLESS CONTROL METHOD

The SyR motor used in this paper is a 2.2 kW, 1500 rpm prototype [2]. The magnetic curves of the machine are shown in Fig.1. The dynamic model of SyRM in $dq$ rotor frame is:

$$v_{dq} = R i_{dq} + j \omega \lambda_{dq} + \frac{d \lambda_{dq}}{dt} \tag{1}$$
\[
\begin{align*}
\lambda_d &= \lambda_d(i_d, i_q) \\
\lambda_q &= \lambda_q(i_d, i_q) \\
T &= \frac{3}{2}p(\lambda_d i_q - \lambda_q i_d)
\end{align*}
\]  

(2)

The magnetic curves show evident cross saturation:

\[
\frac{\partial \lambda_d}{\partial i_q} = \frac{\partial \lambda_q}{\partial i_d} = L_{dq} \neq 0
\]

(4)

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{current_to_flux_linkage}
\caption{Current to flux linkage curves of the machine under test}
\end{figure}

**A. Flux observer**

The flux observer used in this paper is illustrated in Fig.2. It has been proven in [1] that when an accurate magnetic model of motor is at hand, accurate flux observation at zero and low speed levels is possible. For high speed levels voltage integration is used for flux observation. The transfer function of this flux observer scheme is the one in (5). As can be seen, voltage integration \((v_{ab} - R i_{ab})\) is high-pass filtered and flux linkage estimate from look-up table \(\hat{\lambda}_{ab}\) is low-pass filtered according to the crossover angular frequency \(G\) [rad/s].

\[
\hat{\lambda}_{ab} = \frac{s}{s+G} \left( \frac{v_{ab} - R i_{ab}}{s} \right) + \frac{G}{s+G} \hat{\lambda}_{ab}
\]

(5)

\(G\) is also the error gain of the observer, and sets the crossover speed between high and low speed models. As a consequence, this observer has a good performance in a wide speed range.

**B. Sensorless rotor angle and speed observer**

In most of the literature dedicated to SyRMs, these are closed loop current controlled. However, it has been proved in [1] that if the control variables are \((\lambda_d, i_q)\), instead, the drive response becomes independent from the grade of core saturation. Moreover, such scheme is also more robust at high speed towards core loss and rotor angle error effects. As shown in Fig.2, \(d\)-axis flux linkage is obtained from flux observer \(\hat{\lambda}_d\). In addition, it is evident that the knowledge of rotor angle is compulsory for flux observation.

In the high-speed region \((\omega > G)\), the observed flux linkage \((\hat{\lambda}_{ab})\) tracks the current model estimated flux linkage \((\lambda_{ab})\). Thus, rotor position \((\hat{\theta})\) can be estimated by use of inverse coordinate transformation, as in (6), and used for coordinate transformation in Fig. 2.

\[
\sin(\hat{\theta}) = \frac{\hat{\lambda}_d \lambda_{\beta} - \hat{\lambda}_\alpha \lambda_q}{\lambda^2} \quad \cos(\hat{\theta}) = \frac{\hat{\lambda}_d \lambda_\alpha + \hat{\lambda}_\alpha \lambda_q}{\lambda^2}
\]

(6)

Estimated speed follows (7), where \(T_s\) is the sampling period. For details, see [10].

\[
T_s \tilde{\omega}_k = \sin \hat{\theta}_k \cos \tilde{\theta}_{k-1} - \cos \hat{\theta}_k \sin \tilde{\theta}_{k-1}
\]

(7)

However, at zero and low speeds, voltage integration is prone to error and the scheme of Fig. 2 alone is not stable. Therefore, the observer is augmented with the injection of an 800 Hz \(d\) flux linkage component, superimposed to the \(d\) flux linkage reference to explore the machine saliency \((\hat{\lambda}_d, \hat{\theta})\) in Fig. 3. The high-frequency signal is injected along the estimated \(d\) axis direction: if this coincides with the actual \(d\) axis of the rotor, then the high frequency component of flux in \(q\)-axis will be zero \((\hat{\lambda}_q, h, f = 0)\). It has been shown in [9] that the flux observer error on \(q\) axis \(\Delta \lambda_q, h, f = \hat{\lambda}_q, h, f - \lambda_q, h, f\) can be usefully adopted as error signal to track the zero position error in place of \(\Delta \hat{\lambda}_q, h, f\).

Therefore, the position error signal \(\Delta \lambda_q, h, f\) is band-pass filtered and demodulated to isolate the presence of non-zero 800 Hz component, used as the input of the position tracking loop of Fig. 4. The tracking loop scheme shown in the figure uses the former position and speed estimates (6-7) as feedforward signals, for the sake of smooth transition between the signal injection-based and back-emf integration based position estimates: \(\hat{\theta}\) and \(\tilde{\theta}\), respectively. This tracking loop scheme guarantees a smooth transition between \(\hat{\theta}\) and \(\tilde{\theta}\) when the 800 Hz injection is turned off, and vice versa. Also, the estimated angle \(\hat{\theta}\) will track the observed one \(\tilde{\theta}\) also at zero and low speed, and hence rotor speed (7) will be correct over the entire speed range of the drive.

**C. Transition between low and high speed**

The crossover speed between high speed and low speed model is defined by \(G\) which is set to 35 [rad/s] equal to 167 rpm. Also, when rotor speeds reaches 477 rpm, the amplitude of injected flux starts to be reduced and at the speed of 596 rpm, the flux injection turns off, and vice versa.
D. General control scheme

The block diagram of the drive control technique adopted in this paper is depicted in Fig.3. As previously mentioned, the flux linkage on d-axis and current on q-axis are the two control variables. High frequency flux injection ($\lambda_{d,hf}$) is evidenced in the figure.

Also, the reference value of $i_q^*$ is determined by the torque reference through a maximum torque per ampere (MTPA) look-up table (LUT). Estimated speed used for closed loop control ($\tilde{\omega}$) comes from equation (7).

III. MATRIX CONVERTER APPLICATION TO SENSORLESS CONTROL

The Matrix Converter (MC) schematic diagram is shown in Fig.5. In this paper, double-sided switching pattern [17] is adopted for indirect space vector modulation technique [18]. Also, four-step current based commutation method is used. As the adopted sensorless method is based on a flux observer, nonlinearities in matrix converter affect the accurate flux observation. The MC output voltage is affected by two main nonlinearities in matrix converters: Voltage drop across the devices is as (8). Coefficient “2” is due to this fact that in matrix converters two devices are always conducting. $V_{th}$ is a fixed threshold value which is forward voltage of a power device.

$$V_{DI} = 2V_{th}\text{sign}(I_i) + R_dI_i, i = \{a, b, c\} \quad (8)$$

B. Voltage error due to current commutation

In matrix converters, when commutation is done to transfer the current from one output phase to another phase, an edge uncertainty voltage error is produced which is shown by $V_{EU}$ [19]. As an example, if the input voltage of the converter is in sector 1, the produced $V_{EU}$ is as (9) where $V_A$ is input voltage phase-A, $T_{PWM}$ is switching time, $t_c$ is commutation time, and $t_r$ and $t_f$ are IGBT rising and falling time, respectively. The path of input phase voltage is depicted in Fig.6. As can be seen from (9) and Fig.6, $V_A$ in sector 1 varies from a minimum value ($\frac{\sqrt{3}}{2}V_{pk}$) to a maximum value ($V_{pk}$). Hence the edge uncertainty voltage errors varies in a band. This concept is illustrated in Fig.7. By changing the sectors, $V_A$ is replaced with two other input voltages ($V_B$ and $V_C$) in (9).

$$V_A = \frac{\sqrt{3}}{2}V_{pk}$$

Fig. 3. Block diagram of the proposed control technique. The speed and position observer is presented in Fig.4

Fig. 4. Sensorless rotor speed and position angle observer.

Fig. 5. Schematic diagram of a three-phase matrix converter
VA VB VC sector 1 sector 2 sector 3 sector 4 sector 5 sector 6

\[ V_{p_k} = \frac{\sqrt{3}}{2} V_{pk} \]

\[ V_{EU} = 3V_A \frac{t_c + t_f - t_r}{T_{PWM}} \text{sign}(I_i) \]

\[ i = \{a, b, c\} \]  

(9)

**C. Feedforward Compensation based on Signum Function**

A feedforward compensation scheme, based on signum function is used, illustrated in Fig. 8. Signum function based voltage errors are evaluated for the three output phases and then transformed into two-phase components \( \alpha\beta \). The compensation signals are indicated in Fig. 3 as \( V_{comp-\alpha\beta} \) and generated as in Fig. 8.

**IV. SIMULATION RESULTS**

The synchronous reluctance motor and matrix converter data is tabulated in Table I. Tests for different speed and load levels are presented. High frequency flux (800 Hz) is injected on \( d \)-axis. The amplitude of injected flux is 0.02 [Vs]. Also, rated \( \lambda_d^* \) is considered to be 0.9 [Vs]

<table>
<thead>
<tr>
<th>Matrix converter and SyR specification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SyR motor</strong></td>
</tr>
<tr>
<td>Rated power/Number of poles</td>
</tr>
<tr>
<td>Nominal Speed/Rated Torque</td>
</tr>
<tr>
<td>Stator resistance</td>
</tr>
<tr>
<td><strong>Matrix Converter</strong></td>
</tr>
<tr>
<td>EUPEC FM35R12KE3ENG module</td>
</tr>
<tr>
<td>Switching device</td>
</tr>
<tr>
<td>( t_c )</td>
</tr>
<tr>
<td>( t_f / t_r )</td>
</tr>
<tr>
<td>( \lambda_d^* )</td>
</tr>
<tr>
<td>AC input voltage</td>
</tr>
</tbody>
</table>

| TABLE I |

In the first test, the machine is closed loop controlled at zero speed. A step load (2 Nm) is applied to the motor at \( t = 5 \) s. Speed waveform and current on \( q \)-axis are shown in Fig. 9 (a) and (b), respectively. Also, the error between actual and observed position is shown using \( \sin(\hat{\theta} - \theta) \), where \( \theta \) is the actual rotor position and \( \hat{\theta} \) is the observed one. This variable is shown in Fig. 9 (c). As it can be seen, the error is very close to zero. Also, it has been discussed in section III that in order to have an accurate flux linkage observation, nonlinearities of MC were compensated. Figures 10 (a), (b), and (c) show the speed waveform, current on \( q \)-axis, and position error, respectively when compensation technique is not applied. As can be seen, when the compensation is OFF, the control is out of bound and position error is very high. Because at zero speed, voltage errors of MC are very evident.
Fig. 10. Test at zero speed when compensation of MC errors is OFF: a) speed waveform; b) current on \( q \)-axis; c) position error.

In the next test, motor is closed-loop speed controlled at 100 rpm. Motor accelerates at \( t = 2 \) s and again an step load is applied at \( t = 5 \) s. Speed waveform, current on \( q \)-axis, and position error are shown in Fig.11 (a), (b), and (c), respectively. As it is seen, the speed is controlled at 100 rpm and the error between actual and observed rotor position is around zero. Also, these variables when compensation of MC nonlinear error is OFF is shown in figures 12 (a), (b), and (c), respectively. As can be seen, when motor accelerates, position error starts to be less dependent to the MC nonlinear errors.

Fig. 11. Test at 100 rpm when compensation of MC errors is ON: a) speed waveform; b) current on \( q \)-axis; c) position error.

Finally, the response of the proposed drive is investigated in the transition back and forth from low speed to high-speed. In this test, motor accelerates at \( t = 2 \) s to reach 1500 rpm. At \( t = 5 \) s motor decelerates to the 100 rpm. Also, a positive step load torque is applied at time 4 s and then reversed at time 7 s. As explained in section II, at high speeds there is no high frequency injection which can be seen in Fig.13 (b). It is evident that when the motor accelerates to the high speeds, flux injection stops and starts again when motor decelerates. Speed, current on \( q \)-axis, and position error are shown in figures 13 (c), (d), and (e), respectively. Speed variation produces transient position error, but limited within acceptable bounds (< 0.03 rad = 1.7 °).
This paper proposes the sensorless control of a MC supplied SyRM drive, meant for high efficiency and high compactness applications. A high frequency flux injected to the $d$-axis flux linkage in order to estimate the rotor position at low speed levels. At high speeds, the sensorless control is based on back-EMF integration. The hybrid flux and current vector controller takes advantage of the flux observer information, and requires the knowledge of the machine magnetic parameters and the compensation of the converter voltage error. Nonlinear voltage errors of matrix converter are identified and compensated. Future work will be devoted to experimental validation of the proposed concept.

V. CONCLUSION

REFERENCES


