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Performance comparison between Surface Mounted and Interior PM motor drives for Electric Vehicle application

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Abstract – Electric Vehicles make use of permanent magnet synchronous traction motors for their high torque density and efficiency. A comparison between interior permanent magnet (IPM) and surface mounted permanent magnet (SPM) motors is carried out, in terms of performance at given inverter ratings. The results of the analysis, based on a simplified analytical model and confirmed by FE analysis, show that the two motors have similar rated power but that the SPM motor has barely no overload capability, independently of the available inverter current. Moreover the loss behavior of the two motors is rather different in the various operating ranges with the SPM one better at low speed due to short end connections but penalized at high speed by the need of a significant de-excitation current. The analysis is validated through finite-element simulation of two actual motor designs.

Index Terms—Electric Vehicle, PM Synchronous motors, PM motor drives, Constant-power speed range, Iron loss, High speed AC drives.

I. INTRODUCTION

The diffusion of Electric Vehicles (EV) in the urban context is only matter of time, since adoption of zero emission vehicles, either powered by chemical accumulators or fuel cells, is becoming mandatory, for the well known reasons. Indeed, this adoption will be gradual, also for the related need of infrastructures, but it is already accepted that EVs will represent the solution for urban mobility in the next future.

On the other hand, the choice of the electric drive-train most suited to this application is still matter of discussions. The most used electric motors in this sense are up to now induction motors (IM) and permanent magnet (PM) synchronous motors [1]. The former are adopted for their ruggedness and availability, while the latter are generally chosen for their higher torque density and efficiency.

Among PM motors, surface-mounted (SPM) and interior PM (IPM) types are both considered [1-2], and an exhaustive comparison between the respective performances has not been made yet. In [3] a thorough comparison is carried out for a starter-generator. Most of the more recent research in this field has been devoted to motors with non overlapping windings, either with SPMs [4-5] or IPMs [6-7], though such IPM machines are often very similar to SPM ones for magnets layout and for having rather a low saliency.

Moreover, it is recognized that concentrated windings reduce the saliency of any IPM machine and thus part of their specific advantages that are related to the reluctance torque component [8]. For these reasons this paper focuses on the comparison between a SPM machine with concentrated windings and an IPM machine with distributed windings and four flux barriers per pole. As evidenced by Fig. 1, the selected machine types are at the opposite ends of the spectrum in terms of manufacturing complexity. Most of other combinations such as simpler IPM rotors and stators, including fractional slots ones, stay in between the two considered here.

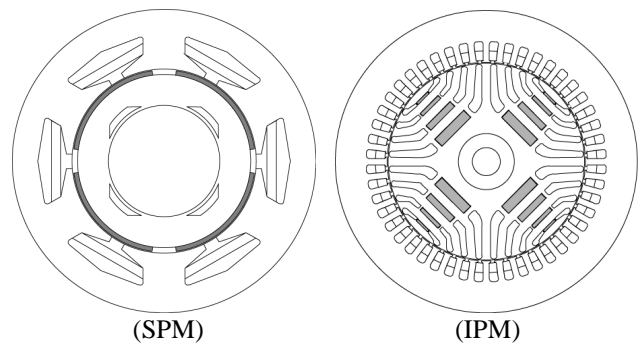


Figure 1. Example motors, having the same continuous torque, power and current (P_c , T_c , i_c). The two motors have the same stator diameter and stack length.

The paper follows the work presented in [9] where the SPM and IPM motor drives have been compared at given vehicle specification and inverter size. It was shown that:

- the continuous power of SPM and IPM motors is practically the same.
- The SPM motor is easier to manufacture, and has shorter end connections and then a bit shorter overall length.
- The IPM motor has a very good overload capability, over the entire speed range, while the SPM motor has not, independently of the applied current.
- High speed losses affect both the motors, due to PM losses for SPM and slot harmonic losses for IPM.

In this paper the results of [9] are reviewed and further aspects of the comparison are outlined:

- The efficiency maps over the whole torque versus speed operation area.
- The detail of the different losses of the two motors.
- The different behavior at partial load.

A. Specifications of an EV drive

In general, EVs require a constant-torque region at low speed and a constant-power region at high speed [10]. The continuous torque at low speed is dictated by the maximum slope specified for hill climbing, while the continuous power

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determines the maximum cruising speed of the vehicle. Intermittent overload for short durations is required for vehicle accelerations at any speed. At overload, the motor is thermally safe at least for a couple of minutes while the inverter and battery maximum ratings limit the output power: i.e. the inverter current determines the maximum torque while in general it is the battery that limits the maximum power. **The overload capability typical of the electric motors is a great advantage with respect to internal combustion engine (ICE) driven vehicles and must be conveniently exploited in EVs.**

The characteristics of a traction drive for EV are sketched in a general form in Fig. 2: both rated (continuous line) and overload (dashed line) curves show constant torque and constant power zones. Quite often the obtained overload performance does not match Fig. 2 up to maximum speed due to voltage limitation. Nevertheless, overload is welcome at large speed too, either for accelerating or possibly to regenerate power. The overload feature is the key point of the comparison in [9].

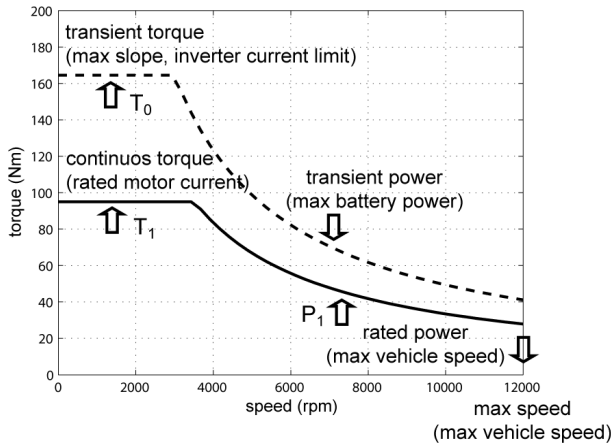


Figure 2. Example of schematic EV specification: rated (continuous) and overload (dashed) torque versus speed characteristics.

The power performance at base speed is not evidenced as one of the strict specifications in Fig.2 and it is normally introduced only as a reference point. In other words, once the basic performance requirements (T_1 , T_0 , P_1) are fulfilled, two drives can be comparable even if their power at base speed is not exactly the same.

Among the drive characteristics, efficiency has a particular importance, especially when the regenerative braking is exploited, like in urban cycle. For this type of workload a better efficiency of the motor drive can make the difference in terms of vehicle range. The efficiency comparison between two drives should refer to a specific vehicle cycle. As a general basis for comparison, efficiency maps over the entire torque – speed region will be given for the two motors, so that different driving cycles may be evaluated case by case.

Last, the quality of steel laminations plays a key role at high speed for both machines. For this reason the same high speed steel grade will be adopted for the two motors and the effects of this choice will be discussed.

II. MODELING OF THE SPM MOTOR DRIVE

A. Power curve at continuous current i_l .

In Fig. 3 the vector flux-weakening trajectories at rated current i_l are shown for the SPM motor drive. In the

constant-torque zone (point A_1) the current vector is in quadrature to the PM flux for maximum torque per Ampere (MTPA) operation. At higher speed the current vector is rotated to reduce the flux linkage and keep the voltage within the inverter limit. An ideal flat power curve is obtained if the current-dependent flux $L_{eq} i_l$ equals the PM flux linkage λ_m , [11] that is the situation shown in Fig. 3:

$$\lambda_m = L_{eq} \cdot i_l \quad (1)$$

where L_{eq} is the SPM motor inductance. The corresponding power versus speed curve is reported in Fig. 4 (continuous line).

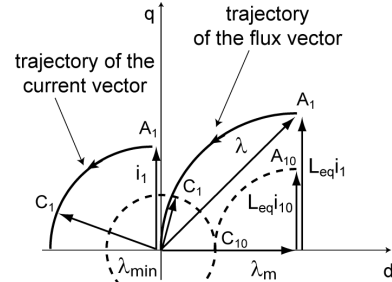


Figure 3. Vector diagram of the SPM motor at rated current (i_l) and at the no-load current amplitude needed at maximum speed (i_{l0}).

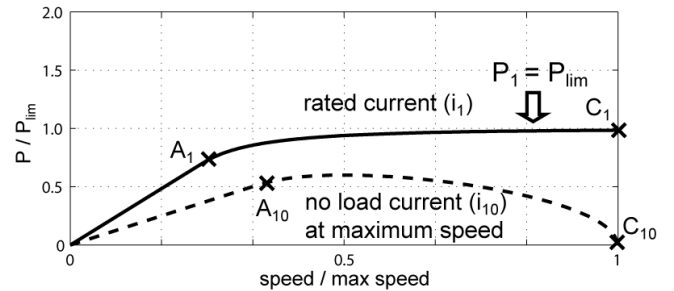


Figure 4. Per-unit power versus speed of the SPM motor at rated current (i_l) and no-load current, maximum speed (i_{l0}).

At high speed, the power factor tends to one, since the flux and current vectors tend to be in quadrature to each other (Fig. 3, vectors in position C_1). Thus the power asymptotically tends to the limit value:

$$P_{lim} = \frac{3}{2} \cdot V \cdot i_l \quad (2)$$

where V is the maximum phase voltage amplitude. In Fig. 4 the per-unit continuous power is plotted: if power losses are disregarded the output power curve has nearly the shape of the power factor. Therefore at base speed (point A_1) the p.u. power is nearly 0.7 (Fig. 4) as the power factor is (the current leads the flux vector by 45 degrees in Fig. 3).

In Fig. 3, λ_{min} is representative of the flux amplitude to be respected at maximum speed, to cope with the voltage limit:

$$\lambda_{min} = \frac{V}{\omega_{max}} \quad (3)$$

λ_{min} is given by (3), where the resistive drop has been disregarded. Because of the voltage limit, also at partial load and no-load the flux amplitude must be limited, at high speed, by means of a de-magnetizing current. In particular, the worst-case de-magnetizing current i_{l0} is represented in Fig. 3 and its amplitude is:

$$i_{l0} = i_l \cdot \left(1 - \frac{\lambda_{min}}{\lambda_m} \right) \quad (4)$$

The need for some flux-weakening current at light and no-

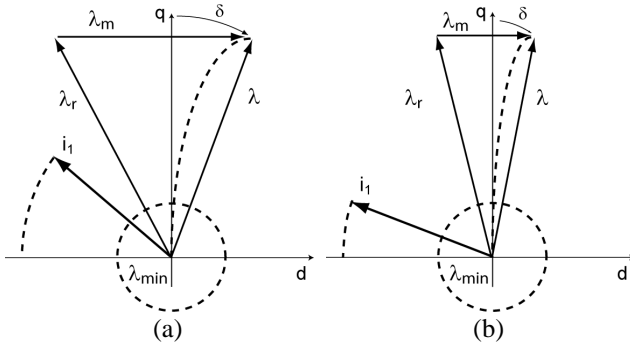


Figure 7. Vector diagrams of two IPM motors at rated current (i_1), in the respective MTPA conditions. The dashed curves are the trajectories of the flux and current vectors in flux weakening. a) motor with low anisotropy. b) motor with high anisotropy.

The power curve of the two IPM motors at rated current is reported in Fig. 10 (dashed) and it is identical to the one reported in Figs. 4 and 6 for the SPM motor. For all Figs. 4, 6 and 10 P_{lim} is the same. On the other hand, the low saliency IPM machine (Fig. 7a) has a λ_m flux that is comparable, in per-unit of the rated flux, to the one of the SPM machine. Also the related side effects are then comparable, namely the overvoltage in case of uncontrolled generator operation [12]. Instead, the high anisotropy motor (Fig. 7b) has much lower per-unit PM flux and side effects. In addition, the **design with high-saliency and low λ_m improves the overload capability at large speed**, as shown in the following.

B. Overload current i_0 and possible design choices

The same current overload ratio $i_0 = 1.73 i_1$ is considered for the IPM motor drive. The MTPV power is no longer clamped to an upper limit value (8), as it was for the SPM motor: nevertheless, the power curve in the MTPV region tend to drop with speed. For possibly having a flat power curve at overload it is convenient to design the IPM machine such that the MTPV zone is **encountered exactly at the maximum speed, at overload current**, as it was proposed in [13]. Under such assumption, the flux vector diagram at maximum speed, overload current conditions is the one in Fig. 8. The equation describing the MTPV trajectory is:

$$\sin \delta = \frac{1}{4} \cdot \left(-\alpha + \sqrt{\alpha^2 + 8} \right); \quad \alpha = \frac{\lambda_m}{\lambda_r} \cdot \frac{\xi}{\xi - 1} \quad (11)$$

where δ is the flux phase angle defined in Fig. 7. In Fig. 8 δ_{max} is the flux angle at overload, maximum speed ($\lambda = \lambda_{min}$ in eq. 11).

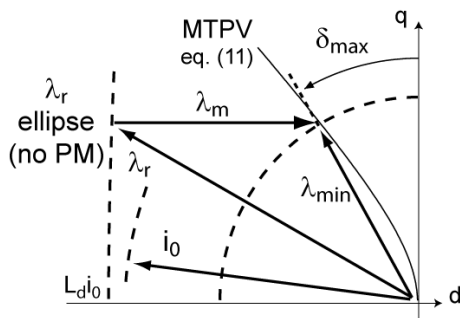


Figure 8. IPM motor flux diagram at maximum speed and overload current i_0 : the MTPV locus is supposed to be met exactly at maximum speed, maximum current..

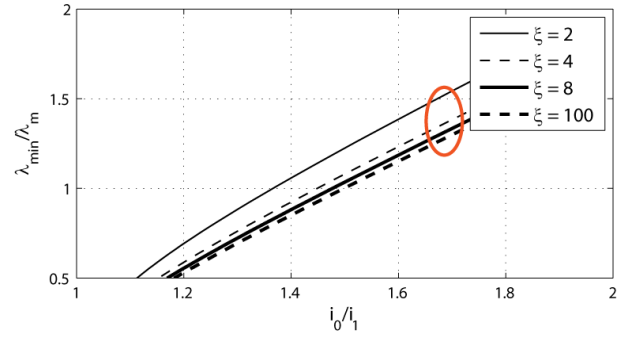


Figure 9. Minimum flux as a function of current overload and anisotropy ratio.

Equation (12) is obtained by inspection of the figure:

$$\frac{L_d i_0}{\lambda_{min}} \cong \sin \delta_{max} + \frac{\lambda_m}{\lambda_{min}} \quad (12)$$

Substituting (10) in (12) the relationship (13) is obtained:

$$\frac{\lambda_{min}}{\lambda_m} = (\sin \delta_{max})^{-1} \cdot \left(\frac{i_0}{i_1} - 1 \right) \quad (13)$$

According to (13) the minimum flux increases with the current overload. As a consequence, from (3) and (13), **the maximum speed that is feasible without encountering the MTPV reduces with the overload current**. The implicit equation (13) (δ_{max} depends of the flux ratio according to eq. 11) has been plotted in fig. 9 for better clarity. Given the overload ratio i_0/i_1 the ratio λ_{min}/λ_m follows, with little dependency on the motor saliency.

However, with a higher saliency λ_m is lower (and so it is λ_{min}) and the feasible maximum speed increases accordingly. To point out this, in Fig. 10 two IPM machines are compared: one with high saliency ($\xi=8$) and low PM flux (IPM1), and the other with low saliency ($\xi=2$), higher PM flux (IPM2).

The two machines are designed to give the same continuous power curve (P_i) with the same current (i_1) and voltage (V). IPM1 is designed to meet the MTPV at maximum speed, as explained, while IPM2 encounters the MTPV around 0.3 p.u. speed. Two conclusions can be drawn by inspection of Fig. 10:

- **both IPM motors can be overloaded at low and high speed**, differently from the SPM case;
- **the overload capability is much higher in those motors with a higher saliency.**

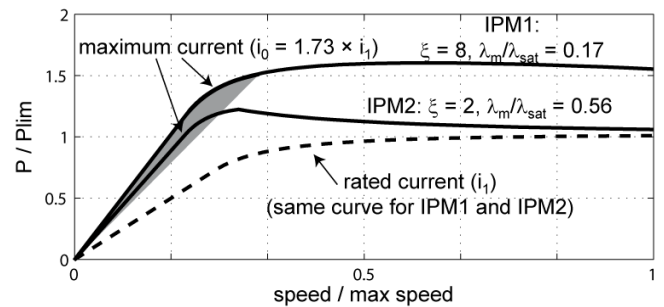


Figure 10. Per-unit power versus speed for two IPM motor drives with different saliency ratio and PM magnet flux, designed for the same continuous torque and power (T_1, P_1) according to (10), and with the same rated flux (λ_{sat}).

C. Limitations of the adopted linear model

The curves of Figs. 4, 6, 10 (and also Fig. 11) have been obtained by means of linear machine models, for simplicity.

The performance at rated current is correctly represented by the model, because it is assumed that the rated flux amplitude (MTPA flux at rated current i_1) coincides with the core saturation limit (λ_{sat}) for all the considered motors. However, at overload the effects of saturation are not represented by the simplified model, that tend to overestimate the overload capability of all the considered machines (included the SPM one). For this reason a shaded area has been adopted in Figs. 6, 10 and 12 around the low speed overload zone, as a reminder of the limitations of this simplified model. Nevertheless, the simplified model is well representative of the behavior of the various machines in the flux weakened region, where saturation effects are less evident. As a validation, FEA calculated power curves are reported and discussed in section IV (Fig. 12).

D. Effect of reinforcing the PM flux.

The overload capability of IPM motors at high speed can be further improved if the PM flux is designed according to (14), that means higher than what considered so far according to (10).

$$\lambda_m = \frac{L_q}{\xi} \cdot \frac{i_1 + i_0}{2} \quad (14)$$

For a 173% overload the PM flux is increased by 36%. As a consequence, (13) becomes (15).

$$\frac{\lambda_{min}}{\lambda_m} = (\sin \delta_{max})^{-1} \cdot \left(\frac{i_0}{i_1} - 1 \right) \cdot \left(\frac{i_0}{i_1} + 1 \right)^{-1} \quad (15)$$

The minimum flux ratio (15) is roughly reduced by 2.73 times with respect to (13), and the maximum speed that is feasible with no MTPV limitation is two times higher (2.73 / 1.36).

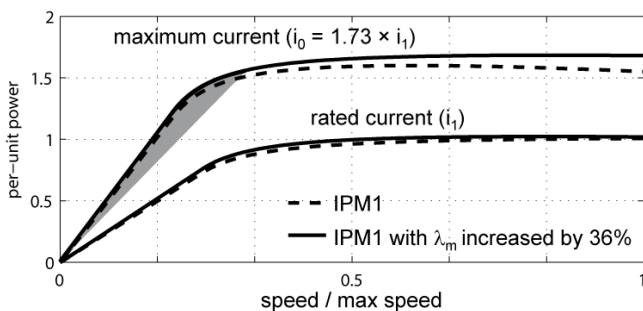


Figure 11. Effect of increased PM flux on overload capability: per-unit power vs speed curves for IPM1 (same as Fig. 8) and IPM1 with PM flux increased by 36% according to (13).

In Fig. 11 the power vs speed curves are shown for the high anisotropy machine IPM1 ($\xi = 8$) both at rated and at overload with the PM designed according to (10) and (13) respectively. Dotted lines are the IPM1 curves of Fig. 10. As said, the rated performance has no practical modification, while the overload performance is improved. Fig. 11 also shows that *the design of PM flux is not critical for high saliency motors*. Again, the comparison of Fig. 11 with Fig. 6 points out the dramatic difference between SPM and IPM motors, as concerns the overload capability.

IV. DESIGN AND COMPARISON OF TWO EXAMPLE MOTORS

Up to this point the motor design was not considered at all, except for the assumptions made with (1) and (10). An exhaustive comparison necessarily deals with actual design

restrictions, i.e. thermal limits given by losses and the torque density and efficiency that can be obtained according to. To this aim, two example designs are reported in the following, with the common assumptions of:

- outer diameter (216 mm) and stack length (170 mm);
- 50kW continuous power at 12000 rpm maximum speed;
- 173% current overload.

Both the machines are liquid cooled. The phase rated voltage is 173V pk. Due to the impact of iron loss at large speed values, a good quality steel (M250-35A) has been used, for both designs. The same PM grade is also adopted (BMN-38SH).

With such design specifications, it turned out that the rated current for both machines is 208 A (pk) and the overload current is 360 A (pk). The SPM motor has shorter end-connections (8% of active length against 17%) and a larger copper cross section (+ 33%) resulting in a phase resistance of 21 m Ω (SPM) versus 26 m Ω (IPM) at 130 °C. The numbers of turns in series per phase are 23 and 20 respectively. If the total slot cross section of the IPM motor was made the same of the one of the SPM, the motor would have still had the same continuous power with less Joule losses, but the overload capability would have been partially limited. It is worth to notice that the PM quantity of the IPM rotor is 40% higher than the one of the SPM rotor. This is not a general rule and depends on the two specific designs. The actual IPM motor was not optimized, from this point of view. With different design choices the PM quantity comparison could have given different results. Still, *it remains true that choosing an IPM motor instead of a SPM one is not a matter of reducing the cost of the permanent magnets*, as could have been expected.

The evaluation of the rated and overload power curves and a thorough comparison of power losses and efficiency will be given in the following.

TABLE I – RATINGS OF THE TWO MOTOR DESIGNS.

		SPM	IPM
Pole pairs		2	2
Stator slots		48	6
Number of turns		23	20
Stator outer diameter	mm	216	
Stator inner diameter	mm	131	142
Stack length	mm	170	
Airgap	mm	0.7	
Base speed	rpm	3500	3500
Max speed	rpm	12000	
Continuous torque	Nm	110	110
Continuous current	A pk	208	208
Overload torque	Nm	135	200
Overload current	A pk	360	360
Characteristic current (PMs at 20°C)	A pk	226	230
Phase rated voltage	V pk	173	173
Phase back-emf (12000 rpm, PMs at 20°C)	V pk	554	152
Phase resistance at 130°C	Ω	0.021	0.026
Steel grade		M250-35A	
PM grade		BMN-38SH	
PM quantity	kg	1.35	1.95

A. SPM motor design

The key point of the design is to satisfy the relationship (1), that is to match the short circuit current with the thermal and demagnetization current limits. To this aim, fractional slots are used, giving the additional benefit of shorter end connections [5]. Due to the high maximum speed, the pole number must be maintained as low as possible, for limiting the iron losses. As a consequence a 6 slots, 4 poles (1/2 slots/pole-phase) was chosen, with a double layer winding (Fig. 1, left). Another tentative solution was also tested, with 12 slots and 10 poles (2/5 slots/pole-phase) and abandoned due to excessive core and PM loss (the fundamental frequency was up to 1 kHz). It is supposed that the PMs are constrained into a non conductive retaining sleeve, such as a carbon fiber sleeve, for avoiding the additional eddy current losses related to some kind of conductive retention devices. However, the additional depth required for that sleeve has not been considered, in the magnetic design.

B. IPM motor design

With the aim of minimizing the d -axis inductance, a multiple barrier rotor structure was chosen, shown in Fig. 1 (right). Moreover, to reduce torque ripple and high speed losses the combination 24/20 of stator and rotor slots per pole pair was conveniently chosen [14]. The PM flux was designed according to (10). The mechanical robustness of the rotor at high speed is related to the proper design of the inter-layer iron ribs, in terms of placement and thickness. The rotor has been verified against maximum centrifugal stress with reference to a maximum speed of 14000 rpm that is 20% higher than the maximum operating speed.

C. Power curves

As shown in Fig.12, the two motors give the same continuous power curve, when supplied with the same current, at the same inverter voltage. The comparison of Fig. 12 with the curves based on the linear model of Figs. 6, 10 points out the effects of core saturation. The rated power curves are slightly affected by saturation, for both the motors. Though, the torque curves at overload are much different from the ones forecasted by the linear model, also at low speed. This is due to saturation and cross saturation effects. This one is clearly heavier in the SPM case, which gives a definitely lower overload torque, also at low speed.

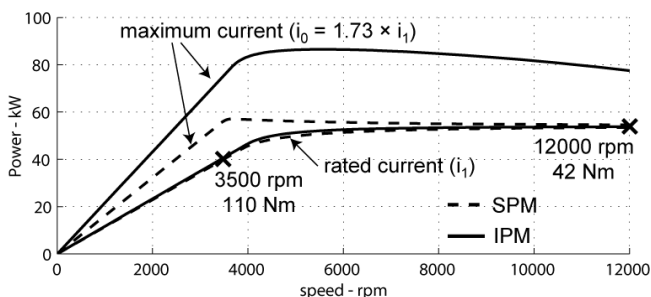


Figure 12. Example motors, having the same continuous torque, power and current (P_r , T_r , i_r). The two motors have the same stator diameter and stack length.

D. FEA evaluation of the iron losses

The core losses have been calculated by means of transient finite element analysis (FEA) over the whole torque and speed ranges of the two motors using MagNet, Infolytica. The iron loss model is based on the Epstein Frame

loss measurements declared by the manufacturer and uses a modified Steinmetz equation augmented with an eddy current term to fit the loss manufacturer data. The accuracy of the model relies on the availability of loss curve data from the manufacturer at several frequencies, in particular at high frequency [15], and the M250-35A grade is characterized up to 2500 Hz.

E. Loss and efficiency maps

The loss maps of the two motors are reported in Figs. 13-14. The torque profile lined in white is the torque at rated current i_1 that is common to both motors, while the upper profiles of the maps are determined by the overload current i_0 and the overload area of the IPM motor is larger as said. The PM temperature is 100 °C. The PMs of the surface mounted machine are segmented tangentially in 5 parts, for reducing the eddy current losses and not segmented axially. The effect of axial segmentation will be discussed later.

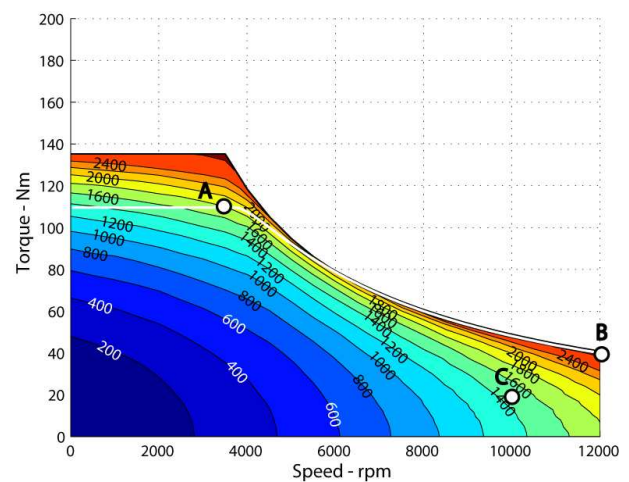


Figure 13. Total loss map of the SPM motor. The white line refer to the continuous current $i_1 = 208$ A (pk), the outside limit of the map refer to the overload current $i_0 = 360$ A (pk). PMs at 100° C. Copper at 130° C.

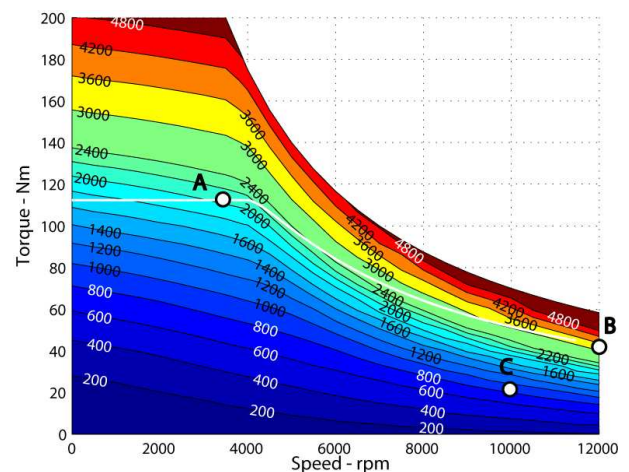


Figure 14. Total loss map of the IPM motor. The white line refer to the continuous current $i_1 = 208$ A (pk), the outside limit of the map refer to the overload current $i_0 = 360$ A (pk). PMs at 100° C. Copper at 130° C.

The two maps of Figs. 13-14 put in evidence that the losses of the IPM motor are progressive with the load torque at all speeds while the losses of the SPM motor are not, except for very low speed. As soon as the speed increases the SPM suffers from two terms of losses that are independent of the torque: PM losses and Joule losses due to the de-excitation current component (negative i_d), and this explains

the curled shape of the constant-loss curves in Fig. 13. On the other end, the IPM motor has little more copper losses and then higher loss overall at rated current due to the higher phase resistance. The harmonic losses of the IPM at high speed have been minimized by the specific 24-20 slot design [14]: with less rotor layers and less stator slots per pole higher core losses could be expected.

The efficiency maps are reported in Figs.15-16 showing that both the machines are rather efficient on the entire area of operation: as for the losses, the SPM motor is more efficient at low speed and much less at high speed.

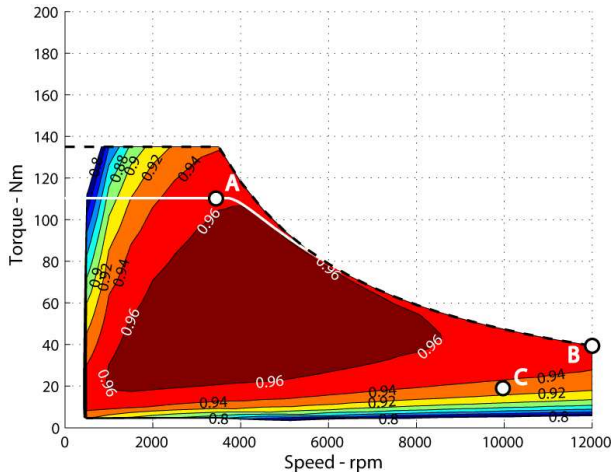


Figure 15. Efficiency map of the SPM motor. Same conditions as Fig. 13.

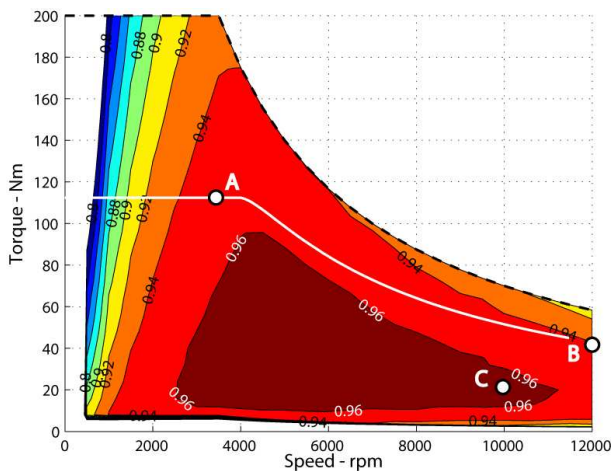


Figure 16. Efficiency map of the IPM motor. Same conditions as Fig. 14.

F. Detail of losses in specific points

Loss components are detailed for the three working points A, B and C put in evidence in Figs. 13-16:

- Point A (110 Nm, 3500 rpm) is representative of mild accelerations and decelerations in urban cycles.
- Point B (40 Nm, 12000 rpm) is cruising power at maximum speed.
- Point C (20 Nm, 10000 rpm) is cruising power at 80% of the maximum speed.

At the relatively low speed point A the losses have a dominant Joule term and a similar core terms. The losses are mainly on the stator and the IPM motor is less efficient in this area. At maximum speed, continuous power (point B) the SPM has significant PM losses that can be limited by further segmentation the PMs also in the axial direction [16]. Two options of axial segmentation are reported in the middle

subfigure of Fig. 17. They show that for obtaining a significant reduction of the losses a troublesome 10-part segmentation would be required, added to the already assumed 5-part tangential segmentation.

Losses at point C show that the SPM Joule term is much higher despite the 20% lower resistance, due to the need of de-excitation current.

In case the operating speed specification was lower the SPM drive might have been helped by the possible adoption of a higher number of poles. If 10 or 14 poles are feasible, the continuous power density of the SPM motor can be higher [3], but still the IPM motor would maintain a much higher overload capability. Nevertheless, the actual trend in traction is to increase the speed as much as possible for reducing the motor size, and this makes high pole numbers unfeasible.

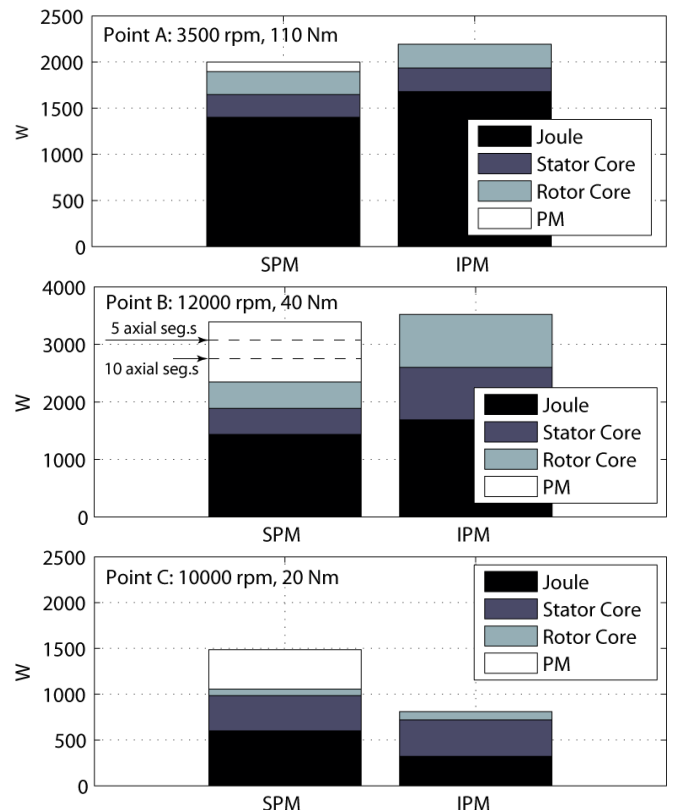


Figure 17. Detail of motor losses in the three working points A, B, C circled in Figs. 13-16.

V. CONCLUSIONS

Surface-mounted and interior-mounted PM synchronous motors have been thoroughly compared, for application to electric traction. The SPM motor has concentrated windings and a simpler construction. With equal active parts size and cooling *the two motors give the same continuous power*. The IPM motor has a good overload capability over the entire speed range, if the saliency of the machine is maximized, while *the output power of the SPM motor cannot overcome the continuous power rating independently of the applied current overload*. Dealing with losses and efficiency, the SPM motor is affected by *extra-Joule losses for de-exciting the PM flux* at high speed and PM losses that require segmentation in both directions (circumferential and axial). On the contrary, the IPM motor has higher Joule losses at low speed due to end connections and requires a properly *high number of stator slots and*

rotor segments to keep the harmonic losses under control, that can make the fabrication more expensive.

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