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(Article begins on next page)

# Finite beam elements based on Legendre polynomial expansions and node-dependent kinematics for the global-local analysis of composite structures

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# Abstract

This article presents an approach to obtain refined beam models with optimal numerical efficiency. Node-dependent Kinematics (NDK) and Hierarchical Legendre Expansions (HLE) are used in combination to build global-local FE models. By relating the kinematic assumptions to the selected FE nodes, kinematic refinement local to the nodes can be implemented, and global-local models can be conveniently constructed. Without using any coupling approach or superposition of displacement field, beam models with NDK have compact and coherent formulations. Meanwhile, HLE is used in the local zone for the enrichment of the beam cross-sections to satisfy the requirement for high solution accuracy, leaving the global model with lower-order kinematic assumptions. Through the numerical investigation on slender laminated structures, it is demonstrated that the computational costs can be reduced significantly without losing numerical accuracy.

*Keywords:* refined beam theories, Carrera Unified Formulation, hierarchical Legendre expansions, node-dependent kinematics, finite element

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#### 1. Introduction

Composite structures are widely used in modern engineering nowadays, especially in the aerospace industry. Nevertheless, their heterogeneous properties give rise to significant challenges to numerical modeling. On the history of structural mechanics, a great variety of 1D models

- <sup>5</sup> for slender structures have been proposed. Classical theories such as Euler-Bernoulli beam and Timoshenko beam (Timoshenko, 1922) are broadly applied in numerical methods, though they fail to give a precise approximation of the transverse stresses over the cross-sections of slender structures. Some more refined theories were suggested to overcome such a drawback. An interesting review of several of them was presented by Kapania and Raciti (1989a,b). Generally, the
- <sup>10</sup> accuracy of the models can be improved by increasing the order of the mathematical functions used to describe the deformation of the beam cross-sections. In fact, refined beam models can be developed in an asymptotic/axiomatic expansion approach (Carrera and Petrolo, 2011), for example, by using Mac Laurin's polynomials. On the other hand, the increase in the number of expansion terms introduces numerous additional variables, which could make the derivation
- of the governing equations prohibitive in practice. Such a problem was addressed through the Carrera Unified Formulation (Carrera, 2002), which allows the governing equations of refined models to be attained in a compact and unified manner through the so-called fundamental nuclei (FNs). By increasing the order of the polynomials expanded on each cross-section, better approximation accuracy is promisingly to be achieved. In numerical analysis, the mathematical models are refined until the prescribed accuracy or numerical convergence is achieved.

Based on CUF, a variety of refined beam theories were applied to implement efficient beam finite elements (Carrera et al., 2014). CUF can incorporate both series expansions and interpolation polynomials to build refined beam models. Equivalent Single Layer (ESL) models compute the integrals of the energy terms over the cross-section domain as a whole, and suit theories based

- on series expansions, such as Taylor, trigonometric, and hyperbolic series and so forth. Such models were put into practice by Carrera et al. (2013a) and Filippi et al. (2016). For refined beam elements using Layer-wise (LW) models, 2D-type discretization is used on the cross-sectional domain for enrichment purposes. Since LW models can account for the physical boundaries of each layer, the heterogeneity of the laminates can be appropriately considered. Different sets of poly-
- <sup>30</sup> nomials can be used as assumed deformations of the cross-sections, such as the Lagrange-type Carrera et al. (2014) and the Chybeshev-type (Filippi et al., 2015) polynomials. Recently, the hierarchical Legendre polynomial expansions (HLE) were introduced as well for the refinement

of kinematic assumption of beam models, as reported by Carrera et al. (2017a). The adopted hierarchical functions for quadrilateral domains were inspired by Szabó and Babuška (1991). Such

- <sup>35</sup> hierarchical functions can trace back to the work of Peano (1976), Szabó and Mehta (1978) and Zienkiewicz et al. (1983). In HLE models, the polynomial degree remains as an independent input parameter, which makes a re-meshing on the cross-sections unnecessary. Besides, HLE proves to be a useful tool in describing the exact geometrical boundaries of the cross-section domains for the refinement of the modes, as discussed by Pagani et al. (2016).
- <sup>40</sup> The refinement of mathematical assumptions can improve the solution accuracy, but also leads to an increased number of degrees of freedom in FE models, and possibly makes the solution computationally expensive. A local kinematic refinement can help to reach a compromise between the desired accuracy and solution expenses. Local refinements can be defined on specific layers according to a global-local superposition hypothesis (Li and Liu, 1995, 1997). The
- <sup>45</sup> basic idea is to superimpose an LW displacement assumption defined on a specific layer to a global component of ESL type. The underlying method is a multiple assumed displacement field approach. Further investigations based this method were carried out by Chen and Wu (2005), Chen and Si (2013), Khalili et al. (2014), and Lezgy-Nazargah et al. (2011). This approach is further used to build adequate models that can facilitate the modeling of delamination, as put
- <sup>50</sup> forward by Williams (1999), Mourad et al. (2008), and Versino et al. (2014, 2015). An alternative method was suggested by Carrera et al. (2017d), who introduced through-the-thickness variable kinematic capabilities to refined shell models. In their proposed method, the kinematic assumptions were directly refined on the chosen layers as LW models, and the other layers will be grouped and modeled as equivalent layers. D'Ottavio et al. (2016) suggested a similar con-
- <sup>55</sup> cept which was named as Sublaminate Generalized Unified Formulation (S-GUF). In these local refinement approaches, though the LW kinematics have to be used over the entire planar domain of the laminates, the requirement for 3D finite elements in ply grouping method (Chang et al., 1990, Jones et al., 1984, Pagano and Soni, 1983, Sun and Liao, 1990) can be avoided.
- A different local refinement scheme regards to the mesh discretization. The most direct way is the *h*-version refinement, which increases the density of the mesh grids. Adaptive mesh-refinement was proposed to regenerate the mesh in the desired area based on an error estimator (Zienkiewicz and Zhu, 1987, Zhu and Zienkiewicz, 1988). Alternatively, *p*-version refinement increases the polynomial order of the element shape functions (Babuška et al., 1981, Surana et al., 2001, Szabó et al., 2004), consequently the numerical convergence performance

<sup>65</sup> can be improved. By augmenting the mesh density and element order at the same time, the

*h-p*-version method combines the advantages of these two approaches (Babuška and Guo, 1988, Oden et al., 1989, Zienkiewicz et al., 1989, Reddy, 1993). The *s*-version refinement(Fish, 1992, Fish and Markolefas, 1992) improves the solution accuracy by superimposing an additional set of independent meshes on the existing FE model, which is also referred to as the mesh superpo-

- <sup>70</sup> sition technique. Still, this concept is based on the idea of multiple assumed displacement fields. Exploiting this approach, Reddy and Robbins (1994) and Robbins and Reddy (1996) suggested a so-called variable kinematic theory, which superimposed an ESL displacement field on a layerwisely defined displacement field. Meanwhile, by employing the s-version refinement method, locally refined mesh with variable kinematics can be overlapped on the global mesh in which
- 75 ESL assumptions are used. Consequently, the mathematical kinematic refinement and the mesh discretization refinement were both considered.

A variety of methods to couple an adequate global model to a locally refine one were proposed. By using Lagrangian multipliers to enforce the displacement compatibility at domain interfaces, the global model can be connected to a local one (Prager, 1967, Aminpour et al., 1995,

- Brezzi and Marini, 2005, Carrera et al., 2013b). This method is also known as the multi-point constraints or the three-field formulations. A multi-line approach was suggested by Carrera and Pagani (2013, 2014) and Carrera et al. (2017b) for refined beam models, in which beam models with different orders were used for different layers along the beam-lines, and the interfacial displacement compatibility was ensured through Lagrange multipliers. The Arlequin method, proposed by
- <sup>25</sup> Dhia (1998) and Dhia and Rateau (2005), can couple two models with incompatible kinematics and different mesh discretization through Lagrangian multipliers in an overlapping zone. This method has been adopted by many researchers in the analysis of multi-layered structures, like Biscani et al. (2011, 2012a,b), He et al. (2011), and Hu et al. (2008, 2010), to name but a few. A so-called eXtended Variational Formulation (XVF) with two Lagrange multipliers fields was
- <sup>90</sup> proposed for the coupling of non-overlapping domains with different mathematical assumptions (Blanco et al., 2008, Wenzel et al., 2014). In a typical one-way sequential global-local method, the independent local model is driven by the displacement on the boundaries taken from a previously solved global problem (Muheim Thompson and Hayden Griffin JR, 1990). A drawback of this method is that the influence of the local model on the global model is ignored. As a remedy,
- <sup>95</sup> iterative procedures were then proposed to achieve the equilibrium and compatibility at model interfaces (Whitcomb and Woo, 1993a,b, Mao and Sun, 1991). In the meanwhile, the iterative procedures usually consume extra computational resources. Further efforts towards the development of two-way loose global-local coupling approaches were also reported by Hühne et al.

(2016) and Akterskaia et al. (2018).

100

Carrera and Zappino (2017) suggested an innovative approach for the construction of FE models that can accommodate strong local effects in a natural and straightforward manner, which was named as Node-dependent Kinematics (NDK). By relating cross-section functions to the desired FE nodes, the kinematic assumptions attached to different nodes will contribute to the element deformation capabilities through the shape functions. Elements with miscellaneous

- <sup>105</sup> nodal mathematical models can form a transition zone, bridging the refined local model to a global model with low-order kinematics. NDK can avoid using additional coupling approaches and allows the construction of a simultaneous multi-kinematic global-local FE model to be carried out straightforwardly, without using artificial techniques to superimpose the displacement fields. Thus, the compactness of the governing equations is maintained, and no homogeneous boundary
- conditions on the borders of the local model are needed. NDK has been applied to build globallocal models of multi-layered structures for 1D (Carrera et al., 2018) and 2D (Zappino et al., 2017, Carrera et al., 2017c, Valvano and Carrera, 2017) simulation. As a versatile approach, NDK was also used in the FE modeling of piezo-patches (Carrera et al., 0, 2017e).
- In the present work, HLE is used as the displacement assumptions to generate refined beam <sup>115</sup> models and used in the framework of NDK. Such an approach enables one to refine the kinematics locally at any desirable node and improve the accuracy by simply increasing the polynomial degree of the hierarchical functions. The related formulations are presented in the following sections. The effectiveness of the proposed method is demonstrated through numerical examples on multi-layered beam structures.

# <sup>120</sup> 2. Refined beam element based on CUF

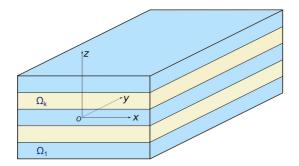


Figure 1: Reference system and notation of a laminated beam.

For a slender laminated structure shown in Figure 1, Let us consider that the longitudinal

direction is aligned along the y direction, the cross-section domain lies in the (x, z) plane. The strain and stress components are herein arranged as:

$$\boldsymbol{\epsilon}^{T} = \{\epsilon_{xx}, \epsilon_{yy}, \epsilon_{zz}, \epsilon_{xz}, \epsilon_{yz}, \epsilon_{yx}\}$$
(1)

$$\boldsymbol{\sigma}^{T} = \{\sigma_{xx}, \sigma_{yy}, \sigma_{zz}, \sigma_{yz}, \sigma_{yz}, \sigma_{yx}\}$$
(2)

where the strain vector are related to the displacements through the differential operator  $_{125}$  matrix D as:

$$\varepsilon = Du$$
 (3)

For problems with infinitesimal strains, D in an explicit form is:

$$\boldsymbol{D} = \begin{bmatrix} \frac{\partial}{\partial x} & 0 & 0\\ 0 & \frac{\partial}{\partial y} & 0\\ 0 & 0 & \frac{\partial}{\partial z}\\ \frac{\partial}{\partial z} & 0 & \frac{\partial}{\partial x}\\ 0 & \frac{\partial}{\partial z} & \frac{\partial}{\partial y}\\ \frac{\partial}{\partial y} & \frac{\partial}{\partial x} & 0 \end{bmatrix}$$
(4)

Meanwhile, the stresses and strains can be related through the constitutive equations:

$$\sigma = \tilde{C}\varepsilon$$
 (5)

in which  $\tilde{C}$  is the matrix of material coefficients rotated from the material system to the analysis coordinate system shown in Figure 1.

In the framework of CUF, beam models are refined through the cross-section functions  $F_{\tau}(x, z)$ , which lead to the following expression of the displacement field:

$$\boldsymbol{u}(x,y,z) = \boldsymbol{u}_{\tau}(y)F_{\tau}(x,z), \qquad \tau = 1,\cdots, M$$
(6)

where  $u_{\tau}(y)$  are the axial displacement unknown vectors, and M is the total number of expansions used in the cross-section functions  $F_{\tau}(x, z)$ . In FE discretization, the axial displacement vector can be approximated with Lagrangian shape functions and nodal unknowns as follows:

$$\boldsymbol{u}_{\tau}(y) = N_i(y)\boldsymbol{u}_{i\tau} \qquad i = 1, \cdots, N_n \tag{7}$$

135

in which  $N_i(y)$  are the shape functions, and  $N_n$  the number of nodes within an element,  $u_{i\tau}$  the nodal unknowns. Thus, the complete expression of FE displacement functions formulated according to CUF can be written as:

$$\boldsymbol{u}(x,y,z) = N_i(y)F_{\tau}(x,z)\boldsymbol{u}_{i\tau}, \qquad \tau = 1,\cdots, M; \quad i = 1,\cdots, N_n$$
(8)

It should be noted that, with the help of Einstein's summation convention, the displacement functions can be expressed in a compact form. The sub-indexes play an important role in describing various beam theories. CUF can account for the two modeling frameworks of laminated structures, namely ESL and LW models as illustrated in Figure 2. Beam theories based on higherorder Taylor series expansion (TE), according to the afore-described formulation, can be written as:

$$u_{x} = u_{x_{1}} + xu_{x_{2}} + zu_{x_{3}} + x^{2}u_{x_{4}} + xzu_{x_{5}} + z^{2}u_{x_{6}}$$

$$u_{y} = u_{y_{1}} + xu_{y_{2}} + zu_{y_{3}} + x^{2}u_{y_{4}} + xzu_{y_{5}} + z^{2}u_{y_{6}}$$

$$u_{z} = u_{z_{1}} + xu_{z_{2}} + zu_{z_{3}} + x^{2}u_{z_{4}} + xzu_{z_{5}} + z^{2}u_{z_{6}}$$
(9)

where:

$$F_1 = 1, \quad F_2 = x, \quad F_3 = z, \quad F_4 = x^2, \quad F_5 = xz, \quad F_6 = z^2$$
 (10)

145

For the Lagrange interpolation polynomial expansions (LE) defined on a quadrilateral domain (s, r), a model based on four interpolation points (LE4) can be expressed as:

$$F_{1} = \frac{1}{4}(1-\xi)(1-\eta); \qquad F_{2} = \frac{1}{4}(1+\xi)(1-\eta);$$

$$F_{3} = \frac{1}{4}(1+\xi)(1+\eta); \qquad F_{4} = \frac{1}{4}(1-\xi)(1+\eta).$$
(11)

in which  $s, r \in [-1, 1]$ , and  $F_1(-1, -1) = 1$ ,  $F_2(1, -1) = 1$ ,  $F_3(1, 1) = 1$ ,  $F_4(-1, 1) = 1$ . LE-type cross-section functions expanded on nine points (LE9) can be defined accordingly.

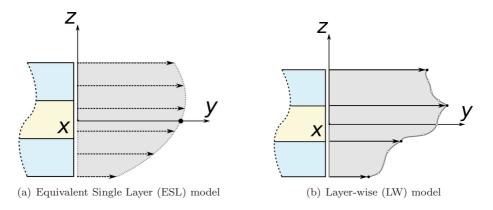


Figure 2: Two types of models for multi-layered structures.

# 3. Hierarchical Legendre Expansions (HLE) as cross-section functions

150

155

The cross-section functions can also be defined by Hierarchical Legendre Expansions (HLE). Inspired by the work of Szabó and Babuška (1991) and Szabó et al. (2004), HLE was employed for the refinement of beam models first by Pagani et al. (2016). Such type of cross-section functions treat the polynomial degree p as an independent variable. The functions for a quadrilateral domain (r, s), defined for [-1,1], can be classified into vertex modes, side modes, and internal modes, as shown in Figure 3.

**Vertex modes**: These functions are defined as linear interpolations over the quadrilateral domain:

$$F_{\tau}(r,s) = \frac{1}{4}(1 - r_{\tau}r)(1 - s_{\tau}s) \qquad \tau = 1, 2, 3, 4 \tag{12}$$

where  $r_{\tau}$  and  $s_{\tau}$  stand for the local isoparametric coordinates of point  $\tau$  in a quadrilateral sub-domain with four points.

<sup>160</sup> Side modes: Correspond to the edge-featuring modes, which are defined as:

$$F_{\tau}(r,s) = \frac{1}{2}(1-s)\phi_{m}(r) \qquad \tau = 5, 9, 13, 18, \cdots$$

$$F_{\tau}(r,s) = \frac{1}{2}(1+r)\phi_{m}(s) \qquad \tau = 6, 10, 14, 19, \cdots$$

$$F_{\tau}(r,s) = \frac{1}{2}(1+s)\phi_{m}(r) \qquad \tau = 7, 11, 15, 20, \cdots$$

$$F_{\tau}(r,s) = \frac{1}{2}(1-r)\phi_{m}(s) \qquad \tau = 8, 14, 16, 21, \cdots$$
(13)

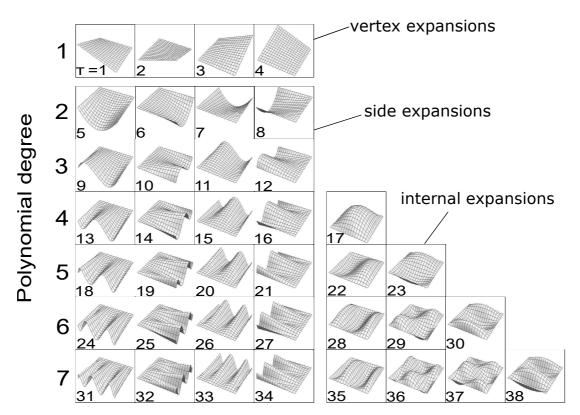


Figure 3: Hierarchical Legendre Expansions (HLE) as cross-section functions of refined beam models, with reference to Szabó and Babuška (1991).

where  $\phi_m$  is expressed as follows:

$$\phi_m(r) = \sqrt{\frac{2m-1}{2}} \int_{-1}^r L_{m-1}(x) dx = \frac{L_m(r) - L_{m-2}(r)}{\sqrt{4m-2}} \quad m = 2, 3, \cdots$$
(14)

**Internal modes**: Describe the deformation shapes happening on the internal surface which will vanish on the edges and vertexes, which are:

$$F_{\tau}(r,s) = \phi_m(r)\phi_n(s)$$
  $m, n \ge 2; \quad \tau = 17, 22, 23, 28, 29, 30, \cdots$  (15)

165

Since the set of functions for p-1 are contained in those for p, these type of functions are described as *hierarchical*. For a more detailed description, the reader is referred to Carrera et al. (2017a). The four vertexes are used to define the border of the quadrilateral domain on the cross-section of a beam model. In the LW framework, refined beam models using HLE can be formulated. Moreover, HLE can avoid the work in the re-allocation of interpolation points and the consequent re-definition of the functions. In a sense, HLE combines the advantages of Taylor series, i.e. hierarchical kinematics, and Lagrange interpolation polynomials, i.e. non-local distribution of unknowns.

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#### 4. Beam elements with Node-Dependent Kinematics (NDK)

In CUF-type displacement functions as in Equation 8, the cross-sections can be further related to its "anchoring" nodes i, leading to the following expression:

$$\boldsymbol{u}(x,y,z) = N_i(y)F^i_{\tau}(x,z)\boldsymbol{u}_{i\tau}, \qquad \tau = 1,\cdots, M_i; \quad i = 1,\cdots, N_n$$
(16)

175

Equation 16 describes a family of 1D FE models with NDK. In such elements, each node can possess individually defined kinematics over the cross-section, then be interpolated by means of the nodal shape functions  $N_i$  over the element axial domain. As an example, Figure 4 shows a four-node beam with different displacement assumptions on each node, with a separate set of cross-section functions on each node. Eventually, a kinematic transition is realized. In this approach, a local kinematic refinement on the nodal level can be conveniently carried out.

180

The governing equations of NDK FE models can be derived from the principle of virtual displacements (PVD). For elastic bodies in static equilibrium, one has:

$$\delta L_{int} = \delta L_{ext} \tag{17}$$

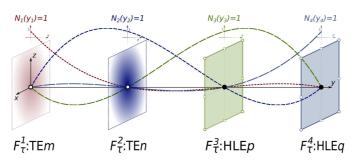


Figure 4: A B4 element with node-dependent kinematics.

where  $\delta L_{int}$  stands for internal work caused by the virtual deformations, and  $\delta L_{ext}$  represents the work done on the virtual displacements by the external forces.  $\delta L_{int}$  can be expressed as:

$$\delta L_{int} = \int_{V} \delta \boldsymbol{\epsilon}^{T} \boldsymbol{\sigma} dV \tag{18}$$

185

By invoking CUF-type displacement functions Equation 16, the geometric relations in Equation 3, and constitutive equations Equation 5, the following expression can be obtained:

$$\delta L_{int} = \delta \boldsymbol{u}_{js}^T \cdot \int_V N_j F_s^j \boldsymbol{D}^T \tilde{\boldsymbol{C}} \boldsymbol{D} F_{\tau}^i N_i dV \cdot \boldsymbol{u}_{i\tau} = \delta \boldsymbol{u}_{js}^T \cdot \boldsymbol{K}_{ij\tau s} \cdot \boldsymbol{u}_{i\tau}$$
(19)

where  $K_{ij\tau s}$  is the fundamental nucleus (FN) of stiffness matrix for NDK FE models. The explicit expression of  $K_{ij\tau s}$  reads:

$$\boldsymbol{K}_{ij\tau s} = \int_{V} N_{j} F_{s}^{j} \boldsymbol{D}^{T} \tilde{\boldsymbol{C}} \boldsymbol{D} F_{\tau}^{i} N_{i} dV$$
(20)

The virtual work  $\delta L_{ext}$  done by the external load p is:

$$\delta L_{ext} = \int_{V} \delta \boldsymbol{u}^{T} \boldsymbol{p} dV \tag{21}$$

<sup>190</sup> The above equation can be further written in the form of CUF as:

$$\delta L_{ext} = \delta \boldsymbol{u}_{js}^T \int_V N_j F_s^j \boldsymbol{p} dV = \delta \boldsymbol{u}_{js}^T \boldsymbol{P}_{js}$$
(22)

where  $P^{js}$  represents the FN of the load vector. Hence, the governing equation for 1D FE models with NDK can be obtained as follows:

$$\delta \boldsymbol{u}_{js}: \quad \boldsymbol{K}_{ij\tau s} \cdot \boldsymbol{u}_{i\tau} = \boldsymbol{P}_{js} \tag{23}$$

For FE models with NDK, the assembly of the stiffness matrix and load vector can be carried out in a convenient and unified manner in the framework of CUF, as elaborated by Carrera and Zappino (2017) and Carrera et al. (2018).

# 5. Numerical results and discussion

195

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In this section, the capabilities of NDK when used in combination with HLE cross-section kinematics are investigated through two numerical examples:

- A simply supported sandwich beam under local pressure;
- A two-layered cantilever beam subjected to four points loads.

The accuracy of the solutions is compared against the computational consumption. The choice of the transition zone and the kinematics in the outlying area, as well as their influences on the efficiency, are discussed.

#### 5.1. A simply supported sandwich beam under local pressure

A sandwich beam under local pressure is considered, which comprises two composite faces 205 and a soft core as shown in Figure 5. The structure has the length b = 10 mm, width a = 2 mm, and total height h = 2mm, with layers of thickness 0.1h/08h/0.1h. The material properties are as detailed in Table 1. Numerical studies on this case was also reported by Wenzel et al. (2014) and Zappino et al. (2017). In the present work, by making use of the symmetry features, a half of the structure is modeled. For the refined HLE beam elements used, the cross-section 210 is meshed as presented in Figure 6, in which the three sub-domains are approximated by the same set of HLEp cross-section functions, respectively. According to the results in Table 2, FE model with 20 B4 elements along the axial direction can give a satisfactory approximation. The HLE refinement is first assessed by increasing the polynomial order p until 7. Then FE models constructed with NDK are employed in the analysis. The obtained displacements and stresses 215 are summarized in Table 2. Solutions achieved with pure TE and LE kinematics are listed for comparison.

Table 1: Material properties u	used on the same	ndwich beam.
--------------------------------	------------------	--------------

	$E_{11}[\text{GPa}]$	$E_{22}[\text{GPa}]$	$E_{33}[\text{GPa}]$	$\nu_{12}$	$\nu_{13}$	$\nu_{23}$	$G_{12}[\text{GPa}]$	$G_{13}[{ m GPa}]$	$G_{23}[{ m GPa}]$
Face Core	$\begin{array}{c} 131.1 \\ 0.2208 {\times} 10^{-3} \end{array}$	${}^{6.9}_{0.2001\times10^{-3}}$	$6.9 \\ 2.76$	$\begin{array}{c} 0.32 \\ 0.99 \end{array}$	$0.32 \\ 0.00003$	$0.49 \\ 0.00003$	$\begin{array}{c} 3.588 \\ 16.56{\times}10^{-3} \end{array}$	$3.088 \\ 0.5451$	$2.3322 \\ 0.4554$

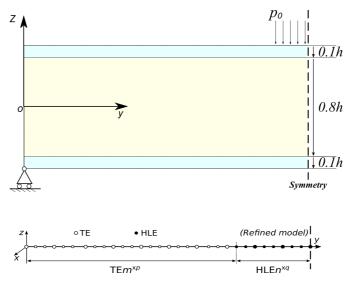


Figure 5: Geometry and FE model of the sandwich beam.

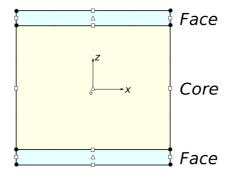


Figure 6: Mesh on the cross-section of the sandwich beam: 3 sub-domains, each with HLEp.

235

In Table 2, with the increase of the polynomial order of the kinematic assumption on the beam cross-section, the numerical results converge gradually. In terms of  $\sigma_{zz}$ , the theoretical solution

- is -1 MPa on the loaded surface, and all the HLE models can achieve fairly good accuracy. The through-the-thickness variation of  $\sigma_{yz}$  obtained with HLE kinematics of different orders are as shown in Figure 7(a). It can be observed that, HLE2 fails to capture the variation of  $\sigma_{yz}$  through the two faces of the sandwich. From HLE3 to HLE7,  $\sigma_{yz}$  shows converged distribution through the sandwich thickness, and zero transverse shear stress on the free surfaces is progressively
- approached. In fact, HLE3 can already satisfy the accuracy requirement of engineering practice. 225 The relative error of  $\sigma_{yz}$  given by different kinematics (with respect to HLE7 solution) are plotted versus the degrees of freedom in Figure 7(b). Even if the curve of relative error is not monotonically decreasing, the overall trend exhibits a convergence pattern. On the other hand, this curve shows the possibility of improving the accuracy by further increasing the polynomial order, yet it may not be necessary considering the computational efforts. 230

Mesh	Kinematics	$-w[10^{-3}\text{mm}]$ $(0, \frac{b}{2}, -\frac{h}{2})$	$\begin{array}{c} -\sigma_{yy} [\text{MPa}] \\ (0, \frac{b}{2}, \frac{h}{2}) \end{array}$	$-\sigma_{yz}$ [MPa] $(\frac{a}{2}, \frac{9b}{20}, \frac{9h}{20})$	$\begin{array}{c} -\sigma_{zz} [\text{MPa}] \\ (0, \frac{b}{2}, \frac{h}{2}) \end{array}$	DOFs
B4×10	HLE2	2.467	17.72	0.8339	1.097	1674
$B4 \times 20$	HLE2	2.467	17.77	0.8164	1.015	3294
$B4 \times 20$	HLE3	2.469	18.33	1.062	1.048	5124
$B4 \times 20$	HLE4	2.469	18.14	1.083	0.9965	7503
$B4 \times 20$	HLE5	2.469	18.11	1.060	0.9884	10431
$B4 \times 20$	HLE6	2.469	18.24	1.079	0.9789	13908
$B4 \times 20$	HLE7	2.469	18.24	1.094	0.9771	17934
$B4 \times 20$	TE1	1.515	7.300	1.163	0.9547	549
$B4 \times 20$	TE3	2.309	17.52	0.8777	1.502	1830
$B4 \times 20$	TE5	2.338	17.25	0.8815	0.7839	3843
$B4 \times 20$	$TE1^{\times 49}$ -HLE7 $^{\times 12}$	1.547	15.63	1.437	0.9791	3969
$B4 \times 20$	$TE1^{\times 31}$ -HLE7 $^{\times 30}$	1.820	18.07	1.112	0.9772	9099
$B4 \times 20$	$TE3^{\times 31}$ -HLE $7^{\times 30}$	2.376	18.23	1.096	0.9771	9750
$B4 \times 20$	$TE5^{\times 31}$ -HLE7 $^{\times 30}$	2.388	18.23	1.096	0.9771	10773
$B4 \times 20$	$TE7^{\times 31}$ -HLE $7^{\times 30}$	2.419	18.24	1.095	0.9771	12168
	Zappino et al. (2017)(2D)	2.471	18.11	1.180	0.9989	37479

Table 2: Displacement and stress evaluation on the sandwich beam under local pressure.

HLE7 is further used together with TE kinematics to build FE models through NDK. In the region containing and near the loaded zone, HLE7 is applied on the beam cross-section, and the rest of the beam is modeled with TE-type theories. The FE models with NDK are indicated by  $\text{TE}m^{\times p}$ -HLE7<sup>×q</sup>, where m signifies the order of the TE model used, while p and q represent the numbers of nodes adopting the corresponding kinematics. For the FE models with 20 B4

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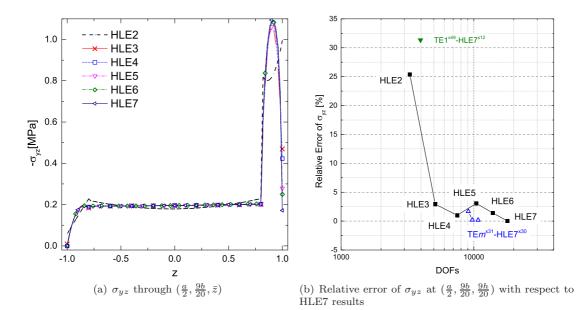


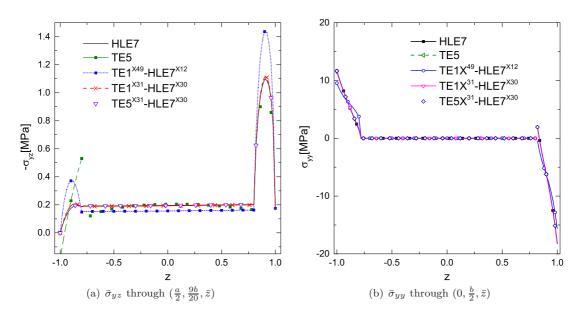
Figure 7: Evaluation of  $\sigma_{yz}$  on the sandwich beam under local pressure.

elements, there are 61 nodes in total along the beam axis. As explained in previous sections, in the proposed approach, the transition zone in the global-local model covers the range of one element. In this section, two locations for the transition zone are examined. Transition zone  $\alpha$ is located around 75% length of the beam which leads to NDK model TE $m^{\times 49}$ -HLE7<sup>×12</sup>. While transition zone  $\beta$  is placed near 50% of the length range and corresponds to models denoted by TE $m^{\times 31}$ -HLE7<sup>×30</sup>.

240

Concerning the  $\sigma_{yz}$  as illustrated in Figure 7(b), the NDK models with the transition zone  $\beta$ yield comparable accuracy with a pure HLE7 model at a reduced number of degrees of freedom, but results achieved by TE $m^{\times 49}$ -HLE7<sup>×12</sup> is far from satisfaction. From the comparison of the displacement and stress evaluation in Table 2 and Figure 8, it can be observed that TE1<sup>×31</sup>-HLE7<sup>×30</sup> has better accuracy than TE1<sup>×49</sup>-HLE7<sup>×12</sup> within the faces. This reality implies that transition zone  $\beta$ , which is further away from the zone with local effects, is more proper than transition zone  $\alpha$ . In the meanwhile, in TE $m^{\times 31}$ -HLE7<sup>×30</sup> models, the increase of TE kinematic order m further helps to improve the solution accuracy at the expense of extra computational

effort. Regarding the transverse shear stress  $\sigma_{yz}$ , given that TE5 fails to capture its variation well, TE1<sup>×31</sup>-HLE7<sup>×30</sup> already leads to results with fairly good accuracy. At the same time, compared with FE model with pure HLE7 kinematics, a 49% reduction in the number of degrees of freedom is also achieved by TE1<sup>×31</sup>-HLE7<sup>×30</sup>. It should be noted that the cost of the reduced



computational consumption is some loss in the accuracy of the displacement solution.

Figure 8: Through-the-thickness variation of  $\bar{\sigma}_{yz}$  and  $\bar{\sigma}_{yy}$  on the sandwich beam under local pressure.

Figure 9 shows the variation of w,  $\sigma_{yy}$  and  $\sigma_{yz}$  along the beam axial direction. Notably, an oscillation exists in the stress distribution within and nearby the transition zone, although no transition effects are observed in the displacement solutions. Considering  $\sigma_{yy}$  and  $\sigma_{yz}$  in the loaded zone, by taking HLE7 solutions as references, TE1<sup>×31</sup>-HLE7<sup>×30</sup> leads to better results compared with the other models. This fact shows that transition zone  $\beta$  is more appropriately chosen than transition zone  $\alpha$ . Meanwhile, with the refinement of the TE theories, the stress oscillation can be mitigated considerably, and the accuracy of both the displacement and stresses is improved.

The contour of  $\sigma_{yz}$  and  $\sigma_{zz}$  obtained with model HLE7 and TE5<sup>×31</sup>-HLE7<sup>×30</sup> are compared in Figure 10 and Figure 11, respectively. The stress oscillation can also be observed in the vicinity of the transition zone. Such effects in models with incompatible kinematics were also reported by (Wenzel et al., 2014) about eXtended Variational Formulation, and by (Zappino et al., 2017, Carrera et al., 2018) in NDK approaches. Even though, in the local region including the loaded zone, the stress fields obtained with the two models agree well with each other. In conclusion, compared with the pure HLE7 model, the NDK model TE5<sup>×31</sup>-HLE7<sup>×30</sup> is capable of capturing

<sup>270</sup> satisfactory displacement and stress field with a much fewer number of degrees of freedom.

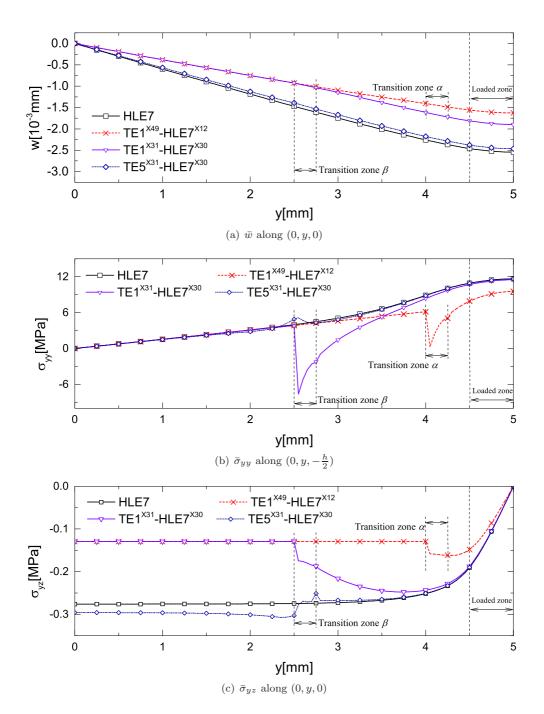


Figure 9: Variation of  $\sigma_{yy}$  and  $\sigma_{yz}$  along the axial direction of the sandwich beam.

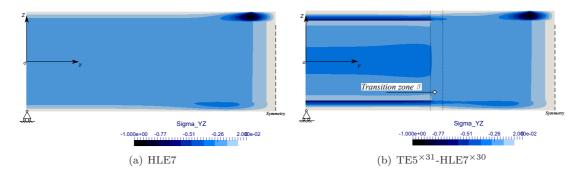


Figure 10: Contour plot of  $\sigma_{yz}$  on surface  $(\frac{a}{2}, y, z)$  of the sandwich beam under local pressure.

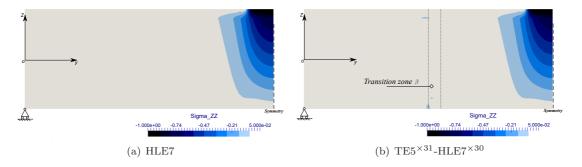


Figure 11: Contour plot of  $\sigma_{zz}$  on surface  $(\frac{a}{2}, y, z)$  of the sandwich beam under local pressure.

# 5.2. A two-layered cantilever beam under four points loads

As the second example, a cantilever beam with two layers is analyzed using the NDK approach. The beam is clamped on one end and subjected to four point loads at the vertexes on the loading end. Geometrical features of the structure are shown in Figure 12, with length b = 0.09m, width a = 0.001m, and height h = 0.01m. The two layers are of equal thickness (t = h/2), both with the longitudinal direction along the beam axial direction y. The lower layer is made of Material 1, and the upper one of Material 2. Elastic properties of the materials are listed in Table 3, in which L and T stand the longitudinal and transverse direction of the fibers, respectively. The structure is discretized into a number of B4 elements as in shown Figure 12. Models with complete HLE kinematics are first analyzed, in which the polynomial order p is increased until a numerical convergence is achieved. Then, to reduce the computational costs, in the area distant from the loaded region on the clamped side, TE kinematics is introduced, leading to NDK models TE1<sup>×49</sup>-HLE7<sup>×12</sup> and TE1<sup>×31</sup>-HLE7<sup>×12</sup> has the transition zone

 $_{285}$  near 75% position along the axis away from the clamped end, and TE1 $^{\times 31}$ -HLE7 $^{\times 30}$  has it near

the mid-span position.

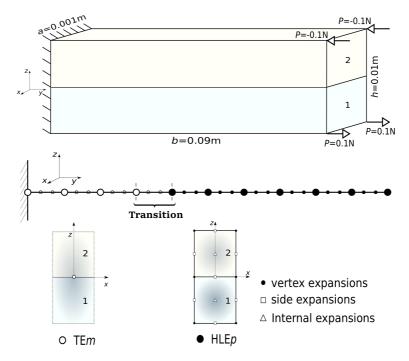


Figure 12: Geometry features and FE model of the two-layered cantilever beam (not to scale).

Table 3: Properties of the materials used for the two-layered cantilever beam.

	$E_L[\text{GPa}]$	$E_T[\text{GPa}]$	$\nu_{LT}$	$G_{LT}[\text{GPa}]$
Material-1	30	1	0.25	0.5
Material-2	5	1	0.25	0.5

From the results summarized in Table 4, it can be noticed that with 20 B4 elements using pure HLE kinematics, the numerical convergence can be reached when HLE5 is employed. Besides, the transverse shear stress  $\sigma_{yz}$  is the critical case concerning the convergence. The convergence process can also be observed from the variation of  $\sigma_{yz}$  through the thickness along  $(0, \frac{8b}{9}, \bar{z})$ , as shown in Figure 13. The obtained solutions are in good agreement with those given by the ABAQUS 3D model, which uses  $4 \times 180 \times 32$   $(x \times y \times z)$  quadratic brick elements with reduced integration (C3DR20).

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If TE1 kinematics is employed on the left-hand side of the structure, a considerable reduction in the total degrees of freedom can be achieved, which is 65% for TE1<sup>×31</sup>-HLE7<sup>×30</sup>, and 49% for TE1<sup>×49</sup>-HLE7<sup>×12</sup>. According to the results in Table 4 and the stress variation in Figure 14, TE1<sup>×31</sup>-HLE7<sup>×30</sup> has better accuracy compared to model TE1<sup>×49</sup>-HLE7<sup>×12</sup> regarding the transverse shear stress  $\sigma_{yz}$ . These effects also confirm that transition zone  $\beta$  is a more decent choice. Though, both of the two models lead to reasonable evaluations. In engineering practice, if the transition zone lies outside the critical region, it may not be worthy of extra efforts to take the stress oscillation into account.

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Mesh	Kinematics	$w[10^{-3}\text{mm}]$	$\sigma_{yy}$ [KPa]	$\sigma_{yz}$ [KPa]	DOFs
		(0,b,0)	$\left(0, \frac{8b}{9}, -\frac{h}{2}\right)$	$\left(0, \frac{8b}{9}, -\frac{h}{4}\right)$	
$B4 \times 10$	HL2	9.041	236.6	2.563	1209
$B4 \times 20$	HL2	9.036	234.0	2.610	2379
$B4 \times 20$	HL3	9.082	245.1	4.518	3660
$B4 \times 20$	HL4	9.065	236.4	4.432	5307
$B4 \times 20$	HL5	9.075	233.4	4.972	7320
$B4 \times 20$	HL6	9.063	233.8	4.986	9699
$B4 \times 20$	HL7	9.074	234.8	4.972	12444
$B4 \times 20$	TE1	9.053	215.1	0.000	549
$B4 \times 20$	$TE1^{\times 49}$ -HLE $7^{\times 12}$	9.120	234.0	4.294	2889
$B4 \times 20$	$TE1^{\times 31}$ -HLE7 $^{\times 30}$	9.117	234.8	4.970	6399
	ABAQUS $(3D)$	9.071	235.3	4.963	337251

Table 4: Displacement and stress evaluation on the two-layered cantilever beam.

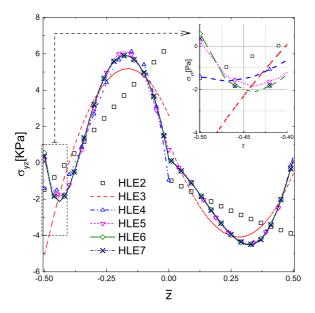


Figure 13: Variation of  $\sigma_{yz}$  along  $(0, \frac{8b}{9}, \bar{z})$  on the two-layered cantilever beam, obtained with HLE models.

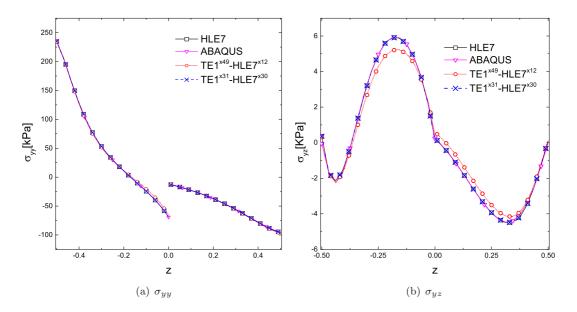


Figure 14: Variation of  $\sigma_{yy}$  and  $\sigma_{yz}$  along  $(0, \frac{8b}{9}, \bar{z})$  on the two-layered cantilever beam, obtained with various models.

# 6. Conclusions

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This work presents a class of refined 1D FE models with node-dependent kinematics for the global-local analysis of laminated composite structures. Hierarchical Legendre Expansions (HLE) <sup>305</sup> are adopted as cross-section functions for the local refinement on the nodal level. By treating the polynomial degree p as an input parameter, and assigning refined kinematics to the desirable nodes in the local zone of interest, a series of FE models can be built conveniently using when the FE meshes have been chosen. Such an approach can help to improve the numerical efficiency in engineering simulations and simplifies the modeling procedure. It can be highlighted that:

- Node-dependent kinematics provides a solution to integrate the accuracy of LW models and the low computational cost of ESL models and therefore, provides optimal beam models;
  - The combination of HLE and NDK improves the computational efficiency of FE models for the analysis of multi-layered slender structures;
  - Based on CUF, the compactness of the FE formulations is assured by using no additional coupling nor superposition;
  - The presented approach allows the local kinematic refinement to be carried out without changing the FE mesh.

As future work, implementing an adaptive nodal-kinematic refinement routine will help to further enhance the efficiency of FE models with the least user intervention. And, more realistic cases of engineering interest can be considered.

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