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Desire to change one's multimodality and its relationship to the use of different transport means / Diana, M., Mokhtarian, P.L.. - In: TRANSPORTATION RESEARCH PART F: TRAFFIC PSYCHOLOGY AND BEHAVIOUR. - ISSN 1369-8478. - STAMPA. - 12:(2009), pp. 107-119. [10.1016/j.trf.2008.09.001]

Availability:

This version is available at: 11583/1902282 since:

Publisher:

Elsevier

Published

DOI:10.1016/j.trf.2008.09.001

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13th June 2008

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This document may be cited directly referring to the above mentioned final published version:

Diana, M. and Mokhtarian, P.L. (2009) Desire to change one's multimodality and its relationship to the use of different transport means, *Transportation Research Part F*, vol. 12(2), pp. 107-119.

**Desire to change one's multimodality
and its relationship to the use of different transport means**

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Abstract

Using data collected from French employees of a transportation institute and residents of the U.S. San Francisco Bay Area, we operationalize a segmentation of mobility patterns based on objective, subjective, and desired amounts of mobility by various modes and overall. We especially focus on the degree of multimodality in an individual's current modal mix and desired changes to that mix through the use of a "multimodality index". The clusters that result showed some similarities and some differences across countries, where the latter are likely due to disparities in the sampling strategies and in the land use/transportation/ cultural milieux. In both cases, however, the clusters have useful policy implications, enabling us, for example, to distinguish car users who might be inclined to reduce car use and increase transit use from those who are largely content with their current modal baskets.

Keywords

cluster analysis, desired mobility, market segmentation, multimodality, public transport

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1 Introduction

Transport systems are more and more confronted with the need to rationalize the use of resources and minimize environmental impacts, while maintaining or even improving current levels of service to support economic development. Encouraging a more consistent use of public transport is among the favorite strategies to achieve this goal, but results seem to lag behind both research and policy efforts.

One of the central problems seems to be the possibility of actually substituting trips using a motorized individual transport mode with trips using a transit service. Several studies have explored this mechanism with different methodologies and in different disciplinary contexts. From the point of view of individual differences, one of the most popular techniques consists of identifying groups of people who have different attitudes and/or behaviors regarding travel, in order to define a set of policy actions (rules enforcement, economic incentives, awareness campaigns etc.) that is targeted for each group. This user segmentation technique is commonplace in the marketing literature and several examples can be found in the transport sector, where segments are defined on the basis of various socioeconomic or personal characteristics (TRB, 1977; Dobson and Tischer, 1978; Tardiff, 1979; Gensch and Torres, 1980; Jensen, 1999; Outwater, Castleberry, Shiftan, Ben-Akiva, Zhou, and Kuppam, 2003; Elgar and Bekhor, 2004; Anable, 2005; Beirão and Cabral, 2007). An example of how to customize marketing in the bus industry is given by Beale and Bonsall (2007).

Beyond individual characteristics, the possibility of diverting trips is also influenced by physical constraints, pertaining for example to the pattern of activities across different locations and the related structure of the transport network. Hence an alternative methodology is to perform

an analysis where the actual trips, more than the persons, are grouped on the basis of their suitability for modal transfer. Beyond the pioneering study of Nash and Hille (1968), this kind of analysis, which perhaps lies more in the purview of the transport engineering discipline, is proposed for example by Bovy (1999), Hensher and Reyes (2000) and Massot, Armoogum, Bonnel and Caubel (2006).

The present research offers a contribution that is complementary to the above mentioned segmentation analyses, by focusing on those aspects that are more linked to the individual degree of acquaintance with different transport modes. In this respect, Anable and Gatersleben (2005) have shown the importance of the “predictability” of a transport mode, which in their research was rated only slightly less important than other instrumental factors such as cost, convenience and flexibility, at least for some kinds of trips. Predictability is surely influenced by the performance of the mode itself, but also by the familiarity that the users have with it. The premise of the present study is that familiarity with different transport means could be expressed through measures of the real and the perceived relative intensity of use of different modes. We hypothesize that this in turn could be related to the desire to change one’s behavior toward a different balance of levels of mobility across the various transport means (which we call the “modal basket”). Our point of view is hence somewhat related to the study of the relationship between mode use habits and mode choices, that is the object of intensive research (see for example Verplanken, Aarts, van Knippenberg and van Knippenberg, 1994; Verplanken, Aarts and van Knippenberg, 1997; Aarts and Dijksterhuis, 2000; Gärling, Fujii and Boe, 2001; Garvill, Marell and Nordlund, 2003; Bamberg, Ajzen and Schmidt, 2003; Thøgersen, 2006).

Several interesting types of individuals can be postulated a priori. For example, among those currently using a variety of modes, some could desire maintaining a similar balance, some could

desire to intensify their use of environmentally benign modes (transit, non-motorized) and diminish their use of the automobile, and some could desire the opposite. Conversely, some monomodalists may wish to maintain the primacy of their dominant mode, while others may wish to diversify their modal basket. By focusing on the basket of mobility levels rather than on separate mode-specific ones, we would like to ascertain its usefulness in assessing the desire to alter one's modal basket. This would be of help in giving a preliminary indication of the influence of self-related factors (specifically, stated desires) on the switching potential of field interventions, to be followed by a more thorough evaluation through the consideration of other psychological dimensions such as attitudes, opinions or beliefs. The relevance of the study of multimodal behaviors from a policy viewpoint is well shown by Nobis (2007), who offers also a socioeconomic and demographic characterisation of those segments of the population that are more likely to use different transport modes for their trips.

The objective of our work is then the definition of a new market segmentation approach, complementary to the other above-mentioned transport market studies, which is based on the joint consideration of one's actual and perceived mobility levels by the different transport modes, as well as the desire to change them in order to modify the modal basket. Although obtaining insight into factors important to car use reduction is one specific aim of the study, virtually any mode shift can be theoretically interesting to study and moreover practically quite relevant (for example, the problem of avoiding diverting trips from nonmotorized modes when improving transit). The overall goal of this paper is thus to provide a more general framework with which to study such "intermodal effects".

This goal is achieved through a comparative study of two different travel behavior survey datasets, one involving a random sample of individuals living in selected neighborhoods of the

San Francisco Bay Area, and the other comprising employees of the French national transportation research institute INRETS. In both cases, the actual use (in terms of the distance traveled or trip frequency) of different transport modes was measured (via self-reports), as well as the subjective assessment of the quantity of travel performed and the desire to increase or reduce the use of any transport means. These field studies are described in section 2, along with the definitions of the variables that will be used for the market segmentation.

Given the potentially high number of modes to be considered in our basket, it is important to try to use synthetic indicators in order to have a manageable number of variables for subsequent analysis. With this objective in mind, we capture from previous studies the notion of a “multimodality index” (Diana and Mokhtarian, 2007) and we use it in parallel cluster analyses that allow for grouping the survey respondents on the basis of their desire to alter their modal basket, in relation to their real and perceived intensity of utilization of different transport means. Repeating the same kind of analysis on somewhat comparable datasets collected in widely different environments allows for greater insights on the matter, helping to understand the general validity of the analysis outcomes.

2 Method

2.1 Experimental settings

The present research makes use of two datasets that are the outcome of two studies, independently conducted in different contexts. The first study was conducted in 1998 with a postal survey sent to 8000 residents in three different communities in the San Francisco Bay Area, which resulted in 1904 useful observations. The central purpose of the study was to analyze

attitudes toward the act of travelling, and the survey obtained data on those attitudes (both general, and specific to various types of travel), as well as personality traits and lifestyle orientations, several measures of mobility, and conventional sociodemographic characteristics. The second study was an Internet survey that was administered to INRETS staff in 2004. INRETS is the French National Institute for Transport and Safety Research, with two larger premises in the Paris and Lyon metropolitan areas and two smaller branches near Lille and Marseille. 164 cases were considered for analysis out of about 550 workers and students that were contacted. The survey goals and contents were somewhat related to those of the U.S. survey, but the questions were focused on a specific trip that was randomly selected among those reported in the introductory part of the survey. This approach should facilitate the quantitative consideration of elements such as attitudes and personality traits within a modelling framework (Diana, 2008), along with the customary trip attributes.

The reader is referred to Mokhtarian and Salomon (2001) for a more detailed presentation of the U.S. survey context, purposes and contents, and to Diana (2005, 2006) for a thorough description of the French survey. From the above short description, we see that the two surveys were made in radically different contexts. This is obviously likely to affect our results and will be adequately considered when interpreting them. In the following we focus on those variables that were built from the collected data and that we consider in our subsequent analysis. We select from the two datasets those variables that describe the actual, perceived and desired mobility levels of the respondents by different transport modes. Following the definitions given respectively by Mokhtarian, Salomon and Redmond (2001), Collantes and Mokhtarian (2007) and Choo, Collantes and Mokhtarian (2005), we will name these three entities Objective Mobility (OM), Subjective Mobility (SM) and Relative Desired Mobility (RDM).

2.2 Variables measuring Objective Mobility levels

The two datasets differ both in the way they measure those mobility levels and in the set of transport modes they consider. Concerning OM, people were asked in the U.S. survey for their typical weekly mileage by each of four transport modes, considering only trips up to 100 miles one way (long-distance OM was measured differently and is not considered in this study). The four modes were: (1) driver or passenger in any personal vehicle, (2) bus, (3) rail and (4) walking, jogging, cycling. The French survey asked for the mean frequency of utilisation of 10 ground transport modes (bicycle, motorbike, car driver, car passenger, bus, tram, metro, taxi, suburban train and long-distance train) over the previous 12 months through 5-point ordinal variables (never, sporadically, 1-3 times a month, 1-2 times a week, 3 times a week or more).

For our purposes it is important to try to measure OM in such a way that it can reflect the degree of familiarity of the respondent with the different means. From the point of view of an individual, his/her familiarity with a given mode is probably more related to the amount of time s/he spends in using it than to the distance travelled. We would say that, for example, a person using a bike two hours per *day* is more acquainted with bikes than a car driver using a car two hours a *week* is with his car, although the weekly mileage could be comparable given the different mean speeds of the two modes. Hence we estimate from the U.S. data the number of weekly hours spent in each of the four considered modes through a best guess of their typical speeds. Concerning the French data, we assess instead the number of monthly trips in each of the 10 considered modes from the reported frequencies. Those 14 variables are named with the prefix “OM_” followed by a label indicating the mode. We list them in the second column of block “A” of Tables 1 (for the French dataset) and 2 (for the U.S. dataset).

Finally, OM_GLOB is the sum across all modes of the number of weekly hours (for the U.S. case) or of monthly trips (for the French case) spent in each mode. These two additional derived variables are reported in the second column of block “B” of Tables 1 and 2.

2.3 Variables measuring Subjective and Relative Desired Mobility levels

Subjective Mobility and Relative Desired Mobility are measured in both datasets with ordinal variables. Concerning SM, it is important to stress the added value of considering it along with the OM measures in our cluster definition. These entities are not to be seen as two different ways to measure the same thing, since they are complementary in uncovering different aspects of mobility behaviours. Questions related to OM implied a more analytical review of the real behaviours of the respondents, and elicited a rational process to evaluate it in quantitative terms. SM questions have instead to do with feelings, so that mobility is measured on the basis of a personal norm regarding “ideal” mobility levels through a semantic scale. Analyses of the U.S. data (Collantes and Mokhtarian, 2007; Ory, Mokhtarian, and Collantes, 2007) showed that while SM is heavily influenced by OM as would be expected, the relationship is stretched or shrunk on the basis of attitudinal, personality, lifestyle, and sociodemographic traits, confirming the difference between the two concepts.

SM scales range from “I feel I do not travel at all” to “I feel I travel a lot” (by that particular mode), whereas RDM scales go from “I would like to travel much less” to “I would like to travel much more”, passing through the neutral point “I would like to travel the same amount as now” (with that particular mode). The U.S. scales have 5 points, whereas the French ones have 10 points when SM is measured and 11 points when RDM is measured. As we comment at several places in the interpretation of the results, RDM is a soft measure which can be subject to social desirability bias (as well as unconstrained response and non-commitment biases). Nevertheless,

absent the ability to read respondents' minds, we believe this set of variables can serve as useful, even if imperfect, indicators of the likely directions of changes respondents would make if the circumstances permitted. As such, they are valuable windows into the transportation predilections of the public, which cannot be ascertained from simple observation of what people are currently doing.

The considered modes are the same as in the OM analysis, so that as for the OM measures we will have 14 SM variables and 14 RDM variables that are named following the same conventions. The 20 variables from the French dataset are reported in the third and fourth columns of block "A" of Table 1, whereas the 8 variables from the U.S. dataset are listed in the third and fourth columns of block "A" of Table 2.

Beyond those variables that are directly taken from the datasets, for our purposes new SM and RDM aggregate measures for all the modes need to be defined, corresponding to OM_GLOB in the preceding subsection. However in this case we cannot simply sum SM and RDM values, since they are ordinal measures. Hence we use here a method that has been proposed by Wittkowski, Lee, Nussbaum, Chamian and Krueger (2004). According to this method, it is possible to combine n ordinal measures by defining a partial order among the observations. That is, we say that the observation A is "greater" than observation B if A is greater in at least one of the n ordinal measures and smaller in none. Then the combined ordinal measure for the observation A is given by the number of observations that are smaller than A minus the number of observations that are greater than A. The interested reader is referred to Wittkowski et al. (2004) for more details and for the study of the statistical properties of the combined measures.

Thus, in parallel with what has been done for the OM case, we compute the global SM and RDM mobility levels across all modes. In the case of the French dataset, SM_GLOB and

RDM_GLOB are computed assuming that the ordinal measures pertaining to the 10 modes under consideration can be combined in successive steps, according to the hierarchy among these modes that is depicted in Figure 1. In doing this we apply an extension of the above methodology that is presented in Diana, Song and Wittkowski (2008). In short, by taking into account the hierarchical structure of the data it is possible to decrease the number of pairwise orderings that are ambiguous (in the sense that the above described partial order cannot be defined), so that the resulting combined measures are much more informative, as shown in that paper. For the U. S. dataset, we combine the measures pertaining to buses and trains to derive the measures for the composite “transit” mode, and then we combine “walk”, “car” and “transit” to obtain SM_GLOB and RDM_GLOB (see Figure 2).

Figures 1 and 2

These composite measures for SM and RDM are reported in the third and fourth columns of block B of Tables 1 and 2 for the French and the U.S. datasets respectively.

Tables 1 and 2

2.4 Multimodality indexes

We also introduce the multimodality indexes defined by Diana and Mokhtarian (2007) as synthetic indicators of the different levels of actual, intended and desired use of the considered transport means. Consistently with that work, in the following we respectively call these multimodality indexes OM_PI, SM_PI and RDM_PI. When OM_PI = 0 the individual uses only one mode among those being considered (or he/she does not use any mode at all), whereas when OM_PI = 1 the individual uses all these modes with the same intensity (for additional detail in the context of the present analysis, see Diana and Mokhtarian, 2008).

SM_PI represents the balance in current usage across the considered modes as it is perceived by the respondent, whereas RDM_PI is a measure of the degree of multimodality of the desired changes in the levels of utilisation of different modes. Hence we point out that RDM indexes do not measure the change in the degree of multimodality in the basket itself, should the desired changes take place, since RDM measures are relative to the respondents' perceptions of current mobility levels and cannot give absolute estimations of multimodality changes if considered alone.

The values of these indexes are not influenced by the mean actual, intended or desired mobility level of the individual across the different modes.

2.5 Multimodal classification of travelers

We run cluster analyses involving 36 variables for the French case and 18 for the U.S. one, i.e. the mean values for every considered mode (the corresponding variables are reported in block A of Tables 1 and 2), the overall means OM_GLOB, SM_GLOB and RDM_GLOB and finally the multimodality indexes OM_PI, SM_PI and RDM_PI (all shown in block B of Tables 1 and 2).

Conducting a cluster analysis even on 18 variables, let alone 36, yields cluster centroids that are too complex to be readily cognitively processed. To simplify the interpretation of the results, clusters are built only considering the three overall means (OM, SM, and RDM) and the three PI indexes. Then we look at the means across groups for the remaining variables of interest to each cluster. The methodology we employed is a nonhierarchical or k-means procedure where the number of clusters is selected by the researcher. After several trials it emerged that the solutions with four clusters are the most interesting and informative given our research goals.

The proposed analysis aims at clarifying the relationships among the actual (OM), subjective (SM) and desired use (RDM) of transport modes. It can hence be seen as a bidimensional analysis where different transport mode uses and different ways to intend the term “use” (OM-SM-RDM) are jointly considered. As such, our work builds on previous research that has already investigated the relationships within these two separate dimensions. Considering the first dimension, pertaining to the relationships among the uses of different transport modes, there is already a vast literature that deals with “intermodal effects” or “modal diversion”, where the variation in use of a given mode is related to the variation in use of other modes (see for example Golob, Van Wissen and Meurs, 1986, Golob and Meurs, 1987 and Srinivasan and Bhargavi, 2007 for longitudinal studies; Ben-Akiva and Morikawa, 1990 and Hirobata and Kawakami, 1990 for discrete choice models or Hensher, 2001 for a review on cross-elasticities).

As for the second of the above dimensions, which explores the relationships among objective, subjective and relative desired mobility, previous research results are also available for the same U.S. data set analyzed here. As mentioned earlier, Collantes and Mokhtarian (2007) and Ory, Mokhtarian and Collantes (2007) study the determinants of subjective mobility and its relationship with actual mobility behavior, whereas Choo et al. (2005) analyze models where relative desired mobility is a function of objective and subjective mobility, among others. More disaggregated results are presented by Curry (2000, p. 53), which shows that the correlation between objective mobility and relative desired mobility is generally low for motorized transport modes, and is about 0.3 when walking and bicycling are considered. Using different data, Stradling, Meadows and Beatty (2004) present some interesting crosstabulations of RDM and the expectation of use of a given means in the future.

The goal of our analysis is to offer additional insights into the mixed use of different transport modes that are important from a policy viewpoint. It would be, for example, of interest to understand if people who intensively use cars desire to reduce their use proportionately more or less than people who usually travel by public transport, or to determine which transport modes are more likely to be less used by those who are fed up with travelling. For these kinds of analyses it is useful to jointly consider the above defined dimensions. Considering the above defined multimodality indexes allows us to have a closer look at the relationship between the fact of being more or less acquainted with a variety of transport modes and the desire to alter one's modal basket, while controlling for the actual, perceived and desired change in the level of use of several different modes.

3 Results

3.1 Cluster centroids and mobility levels

Tables 3 and 4 present the resulting cluster centroids for the French and the U.S. datasets respectively. Clusters are presented by ascending OM_GLOB values. The means for the six variables on which the cluster formation is based are the ones that are not italicized in the tables. Their values are standardized since the range of the raw PI variables is up to three orders of magnitude smaller than that of the “*_GLOB” variables. The numbers in the tables represent thus the number of standard deviations the original value is from the mean. This must be taken into account in the interpretation of the results, since for example the 0.1 values for RDM_GLOB in the French groups 2 and 3 do not mean that the respondents in these groups desire to keep their amount of travel nearly constant on average, but that on average they desire to change this

amount only slightly more than the mean of the whole sample. Treating the ordinal SM and RDM measures as ratio-scaled in this way is an approximation, but one that is well-attested and seemingly robust when there are five or more categories to the scale (Bollen and Barb, 1981).

The tables report also in italics the group means of the other variables defined in section 2, that have been directly observed. Their analysis can help to define the characteristics of the distilled groups. The SM scales have a rather intuitive meaning, so that the group means of the questionnaire scales are directly reported. The RDM scales are instead somewhat more cumbersome, since RDM mean values of the cluster centroids are often quite close to the neutral point (that is “3” in the U.S. dataset and “6” in the French one). This would hamper an easy appreciation of the differences among clusters that actually exist. Hence we decided to define a new 7-point scale using the symbols “---”, “- -”, “-” (representing the desire to decrease the use of a given mode), “=” (neutral point), “+”, “+ +” and “+ + +” (representing the desire to increase the use of a given mode). Then we relate this scale to the mean values computed from the scales that we have in our datasets through the definition of thresholds. These thresholds, reported in Table 5, have been judgementally set in such a way that the differences among clusters are highlighted. Moreover, the relative width of each corresponding point in the two 7-point scales is the same. For example, the width of extreme point “---” is 3 in the French dataset where the original scale has 11 points, of which 5 are negative. In the U.S. scale we have 5 points of which 2 are negative, hence the width of that extreme point will be $3 \cdot 2/5 = 1.2$.

Tables 3, 4 and 5

It can be seen that the analysis gave different clusters in the two samples. For France, if we “horizontally” read the subjective mobility measures, we can see that they are quite correlated with the corresponding OM measures, confirming the results of Collantes and Mokhtarian

(2007). On the other hand, RDM measures seem rather inversely correlated with OM (and SM) for many modes in the first three groups. The first two French clusters have both their mobility level and their OM_PI below average, but differ in that the first cluster contains largely monomodal car users, whereas the second cluster is more multimodal albeit still auto-dominated. The third and fourth clusters are more multimodal, differing in that the third group has a mixture of mode-specific desires with respect to altering their travel, whereas the fourth group is surfeited with nearly every mode. Overall, the first three groups would like both to increase their amount of travel more than the average and to alter their modal basket composition by diversifying their desired changes in various modes, whereas group 4 wants the opposite.

The U.S. dataset produced four clusters where car use always prevails and respondents would even increase it. Subjective mobility measures have slightly lower correlations with OM measures compared to the French sample. This could be due to the coarser SM scale used by the U.S. sample, but behavioral differences probably also have an influence. Group 1 has a low mobility level and uses only cars, but is moderately open to increase the use of rail. Groups 2 and 4 have higher mobility and multimodality levels, but the former would like to sharply decrease its transit usage and thus the quantity of trips, whereas the latter is mildly deprived with respect to all modes except bus, even though it is the maximum user of all four considered modes (car, train, bus and non-motorized). Group 3 is somewhat the opposite, since it travels less than average, feels it travels more than that but would like to travel even more both by car and by train.

3.2 Socioeconomic characteristics of the U.S. clusters

A closer look at the socioeconomic characteristics of the different clusters allows us to gain further insight concerning the above mentioned classification. This kind of analysis is not so

meaningful on the French dataset, given the very particular characteristics of the sample that does not allow for an easy generalization of the results and the small number of observations for three out of the four clusters. In contrast, characterizing the clusters of the U.S. dataset is an effective way to understand how personal traits relate to multimodality attitudes and behaviors..

Since the socioeconomic variables we consider are ordinal rather than continuous, and (more importantly) are not always approximately normally-distributed, a standard analysis of variance (ANOVA) test of whether the means on each variable are equal across clusters is not necessarily appropriate. Accordingly, we perform the conceptually similar non-parametric Kruskal-Wallis test to ascertain whether or not the group differences that we found are simply due to random variation. The corresponding p-values are always below .01, so that we can safely reject the null hypothesis of no difference among the group populations.

Concerning sex, 60% of the U.S. group 4 is male, whereas for groups 2 and 3 this percentage is 44% and 42% respectively. Characterizing these clusters with some key socioeconomic variables, namely the number of vehicles in the household, the percentage of time a vehicle is available to the respondent, educational level and income (Figures 3 to 6 respectively), other interesting patterns emerge. In this case, we see that groups 3 and 4 have roughly the same car availability but rather different multimodal behaviors and desires, as pointed out in the preceding section. Not surprisingly, group 1 has a higher than average car availability and the opposite is true for group 2. Group 1 is less educated and group 4 is more educated than average, whereas groups 2 and 3 are poorer and group 4 is richer.

Figures 3, 4, 5 and 6

Looking at these figures, we can conclude that the generally more affluent respondents of group 4 are quite happy with their higher than average mobility levels and modal basket

composition, even if they are open to increasing their already relatively high use of train. Interestingly, group 2 is in the opposite situation, concerning both socioeconomic conditions and mobility desire. It is discouraging from a policy point of view to see that what they want, to improve their satisfaction with travel, is to sharply cut their transit use and thereby become much more monomodal with respect to the car. This contrasts with group 4, which displays the same levels of use of transit but is happy with that. This may be a case of the less-affluent desiring a lifestyle it perceives to characterize the upper class, when the upper class in reality is living, by choice, the lifestyle that the former group aspires to shed. On the other hand, given the correlations that exist among income, residential location, and transit supply, these results may well reflect differences in the latter characteristics between the clusters. For example, the transit use of cluster 4 may more likely take place on comfortable commuter trains and express buses, while that of cluster 2 may occur on crowded trams, metro rail, and local buses.

4 Discussion

The results that we reported in the previous section show the importance of considering multimodal behaviors, beyond the absolute mobility levels, in order to understand the direction and magnitude of potential modal shifts. Concerning the French dataset, we have two groups (1 and 2) that almost exclusively use cars and two others with a more or less marked predominant use of public transport, as we mentioned above. Group 2 shows also an occasional use of public transport, so that its members feel themselves to be less monomodal and have a smaller desire to diversify their modal basket compared to group 1. Groups 3 and 4 travel more than the average and would like to reduce trips taken by both private and public transport modes. The distinction

is that group 4's desire to reduce travel is nearly across the board (with the low diversity in mode-specific RDM scores shown in the low value of RDM_PI), whereas group 3's desire is more selective (and hence, the greater diversity showing as a higher RDM_PI).

Another interesting and policy-relevant observation is the strong attractiveness of cycling for all groups, and the desire to travel by car more as a passenger and less as a driver. Thus it seems surely worthwhile for policy makers to take those actions that can transform such desires into intentions and, hopefully, actual choices. The measures concerning desired use of non-motorised modes could be affected by a social desirability bias, beyond the often already-large gap between desires (which are influenced by factors such as health concerns) and intentions (which can take into account more practical aspects such as scheduling problems). On the other hand, our finding concerning the differential attractiveness of the car-driver and car-passenger modes is less trivial and hopefully less affected by such problems, and may be able to give an indication of the effectiveness of initiatives such as car-sharing and car-pooling. In more general terms, the strong attractiveness of a less intensively used mode such as the bike helps explain how the first three groups would like to change their modal basket in a more polarised way. The last group, as indicated above, contains those who are fed up with travelling and would like to drastically reduce their trips by every motorized transport means, increasing only cycling. Thus, their desired changes favour cycling exclusively, though as mentioned earlier, this may not mean that the desired modal basket contains only cycling – it could simply involve greater balance among all modes.

Since the various modes are considered in a more aggregate way we cannot match in the U.S. dataset some of the findings of the analysis on the French data. It is however evident that the attractiveness of nonmotorized transport modes is confirmed for all four U.S. groups, whereas the

analysis did not discern a group that is willing to decrease or keep constant the use of cars. Groups 1 and 2 are similar to the corresponding French ones in that (1) they both have an intensive use of cars and (2) the second group has more familiarity with public transport than the first one. However here we do not see a replication of the above finding of a desire to increase the use of public transport for the U.S. group 2. This can be explained by looking at the value of RDM_GLOB, which is now negative. This strong desire to decrease the global mobility level comes at the expense of the level of utilisation of transit.

On the other hand, two of the four clusters, comprising 58% of the sample, show an interest in increasing their rail usage slightly (group 4, 17%) or moderately (group 3, 41%), while not decreasing their (modest) bus usage. Whether this represents a desire to be in a different location, where rail is a practical alternative, or a desire specifically for the perceived higher levels of speed and comfort of rail compared to bus, or simply a bias toward rail as a generally more attractive mode, it also points to the infeasibility of saturating a metropolitan area in the U.S. (even one as relatively transit-oriented as San Francisco) to the extent of satisfying the latent demand for that means of travel. And, as already pointed out, this desired increase in rail travel would apparently *not* be realized as a substitute for car travel, since respondents in those two groups tend to want to increase their (already substantial) levels of car travel as well.

We finally point out that the clusters here presented are qualitatively quite similar to those described in Diana and Mokhtarian (2007), where they are indicated as “B-type clusters”, although the computation of SM and RDM global mobility levels is different. This makes us more confident in the stability of our findings, given the well-known high sensitivity of the cluster analysis technique to the definition of the clustering variables.

The similarities and differences between the two datasets that we analysed are useful for drawing some more general conclusions from our exercise. A key consideration is related to the existence of individual thresholds concerning the traveling activity. These can be interpreted in view of the long-standing debate on the existence of travel time budgets (Zahavi and Talvitie, 1980; Zahavi and Ryan, 1980; Supernak, 1982), as reflected by the observed loosely inverse relationship between OM_GLOB and RDM_GLOB (although there are several exceptions among the observed groups). Several studies have been published on this matter supporting different points of view, but more recent reviews that draw on a vast number of works (Mokhtarian and Chen, 2004; Joly, 2005, 2006) tend to conclude that unobserved travel time “desired budgets” exist (in contrast to observed travel time expenditures), but vary across individuals, being related to several factors such as socioeconomic status, kind and patterns of activities at different locations and characteristics of residential areas. Our classification can then help in identifying another possible source of variation, namely the different actual, intended and desired level of use of the different transport means, that is reflected in different “ideal budgets” between our groups.

In summary, this paper examined various mode-specific and overall measures of mobility – objective, subjective, and desired – for a sample of transportation institute employees in France, and a sample of the general population of the San Francisco Bay Area in the U.S. We focused on analyzing the modal mixes, or “baskets”, used, perceived, and/or desired by individuals, with a view to identifying population segments having similar modal baskets, and better understanding the role of modal mix in personal travel patterns and desires.

Although the relative cluster sizes are not necessarily representative of the population at large, and certainly size-based comparisons across the two samples are unjustified, the types of

clusters identified are of general interest, and have useful policy implications. As a general comment, the results suggest that different people have different ideal targets for the use of each mode; it is valuable to explore further the types of people wanting to decrease their car use, increase their transit use, and/or increase the multimodality of their modal baskets. The cluster analysis of the French sample, for instance, produced two clusters of predominantly car users. Group 1 is largely monomodal and would like to increase the use of transit. Group 2 uses public transport to a certain degree, wants to use it more and to decrease the use of cars more sharply than the other group. Then it would presumably be more effective to market transit to the second group of car users than to the first.

We also identified people wanting to decrease car driving but increase their use of car as a passenger; they are potential targets of ridesharing or carsharing campaigns. Finally, a desire to increase the use of non-motorized modes such as cycling and walking appeared across *all* of the clusters from both countries. There may be a large measure of “wishful thinking” in such responses (knowing it is “good for you” but not willing to commit the time and effort to change), and even if change on that dimension is realized, it may take more the form of recreation rather than replacing very much auto travel. Nevertheless, the presence of such a desire is at least an important starting point for behavior change that would have positive health effects even if limited transportation effects.

As mentioned in the introduction, we think that virtually any mode shift is worth studying, whereas previous research is mostly focused on the more specific issue of car-use reduction. Car use is often traced back to situational variables or self-related factors in the social psychology literature, or to the transport modes’ attributes and performance in transport engineering and economics studies. The socioeconomic characterization of our groups confirms and completes

some previous findings from these research fields, such as the attractiveness of cars for low-income people, in that we show that it is *not* dependent on the fact of using more transit than other groups (see our U.S. clusters 2 and 4). Car use is also not linearly dependent on the educational level, whereas this tends to be the case for global mobility levels (see the increase of both OM_GLOB and of the share of people having a degree from U.S. groups 1 to 4).

To the best of our knowledge, little attention has been previously paid to the role of multimodality behaviors in car use. On the other hand, a great body of research is focused on the more specific issue of car-use habits (see the references mentioned in the introduction), which from our perspective could be referred to as monomodal car-use, and how to attenuate or even interrupt them (see Eriksson, Garvill and Nordlund, 2008 and Fujii and Taniguchi, 2006 for related reviews of the research and of the field implementations respectively). In that sense, our results can be seen as a initial attempt to generalize these works, to investigate a wider range of policy-relevant issues.

The preliminary analyses reported here could be extended in several different ways. With the same datasets, it would be valuable to explore the identified clusters further, using other variables in each dataset to flesh out the skeletal picture we currently have of the types of people in each cluster. The usefulness of the multimodality indexes that we defined could further be assessed by using them also in different kinds of analyses, for example generalizing the paper of Choo et al. (2005) (which modeled the relative desired mobility for personal vehicles, alone among the modes surveyed for short-distance travel) to explore more systematically how relative desired mobility for various modes differs with degree of multimodality (among other explanatory variables). In particular, a stronger linkage with the above mentioned car-use reduction theories could be made by assessing whether the desire to alter the level of use of cars is related to the

degree of variability of mode choice. For future data collection efforts, it would be desirable to customize the measurement of mobility-related variables to be optimally-suited for the current purpose. It would also be highly desirable to conduct identical (as much as possible) surveys of the general population in several different countries, to enable a more systematic exploration of cultural differences relevant to travel behavior. In any case, the concept of multimodality appears to make a useful contribution to the study of travel patterns, and one which could be profitably explored further.

Acknowledgements

Original data collection was funded by the University of California Transportation Center and INRETS, the French National Institute for Transport and Safety Research. Numerous students played important roles in previous analyses of the data. Comments by anonymous referees improved earlier versions of this paper.

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Figure legends

Figure 1. Hierarchical structure of the modes in the French dataset; grey modes are the observed ones

Figure 2. Hierarchical structure of the modes in the US dataset; grey modes are the observed ones

Figure 3. Number of personal vehicles per household across the clusters

Figure 4. Percentage of time a personal vehicle is available to the respondent across the clusters

Figure 5. Educational level of the respondent across the clusters

Figure 6. Household income across the clusters

Table 1

List of variables from the French dataset

Travel mode	Objective estimation of the travel amount	Subjective evaluation of the travel amount	Desired change in the travel amount
<i>A. Variables present in the dataset</i>			
Bicycle	OM_BIKE	SM_BIKE	RDM_BIKE
Motorbike	OM_MOTO	SM_MOTO	RDM_MOTO
Car as driver	OM_CARDR	SM_CARDR	RDM_CARDR
Car as passenger	OM_CARPAX	SM_CARPAX	RDM_CARPAX
Bus	OM_BUS	SM_BUS	RDM_BUS
Tramway	OM_TRAM	SM_TRAM	RDM_TRAM
Metro	OM_METRO	SM_METRO	RDM_METRO
Taxi	OM_TAXI	SM_TAXI	RDM_TAXI
Suburban train	OM_SUBURB	SM_SUBURB	RDM_SUBURB
Long-distance train	OM_TRAIN	SM_TRAIN	RDM_TRAIN
<i>B. Variables built from those above</i>			
Composite over all modes	OM_GLOB	SM_GLOB	RDM_GLOB
Multimodality index	OM_PI	SM_PI	RDM_PI
Measures	<i>Metric variables: estimated number of monthly trips</i>	<i>“I feel I don’t travel” (1) ... “I feel I travel a lot” (10)</i>	<i>“I’d like to travel much less” (---) ... “I’d like to travel the same” (=) ... “I’d like to travel much more” (+++)</i>

Table 2

List of variables from the U.S. dataset

Travel mode	Objective estimation of the travel amount	Subjective evaluation of the travel amount	Desired change in the travel amount
<i>A. Variables present in the dataset</i>			
Personal vehicle	OM_CAR	SM_CAR	RDM_CAR
Bus	OM_BUS	SM_BUS	RDM_BUS
Train/Light rail	OM_RAIL	SM_RAIL	RDM_RAIL
Walk/jogging/cycling	OM_WALK	SM_WALK	RDM_WALK
<i>B. Variables built from those above</i>			
Composite over all modes	OM_GLOB	SM_GLOB	RDM_GLOB
Multimodality index	OM_PI	SM_PI	RDM_PI
Measures	<i>Metric variables: estimated number of weekly hours spent on that mode</i>	<i>“I feel I don’t travel” (1) ... “I feel I travel a lot” (5)</i>	<i>“I’d like to travel much less” (---) ... “I’d like to travel the same” (=) ... “I’d like to travel much more” (+++)</i>

Table 3
Cluster solution and group means, French dataset

	Group 1 Very light travelers, monomodal car users, deprived re other modes	Group 2 Light travelers, car-dominated but multimodal, deprived re other modes	Group 3 Moderate travelers, highly multimodal, mixed satisfaction	Group 4 Heavy travelers, highly multimodal, generally surfeited
OM_GLOB (std)	-0.9	-0.6	0.7	1.2
OM_PI (std)	-1.5	-0.4	0.7	0.8
<i>OM_BIKE</i>	1	2	3	1
<i>OM_MOTO</i>	0	0	1	1
<i>OM_CARDR</i>	11	11	7	10
<i>OM_CARPAX</i>	4	3	4	7
<i>OM_BUS</i>	1	2	9	11
<i>OM_TRAM</i>	1	0	3	4
<i>OM_METRO</i>	2	4	10	11
<i>OM_TAXI</i>	0	0	1	0
<i>OM_SUBURB</i>	0	0	1	4
<i>OM_TRAIN</i>	0	1	2	1
SM_GLOB (std)	-1.5	-0.1	0.6	0.4
SM_PI (std)	-1.7	0.0	0.6	0.3
<i>SM_BIKE</i>	1	3	4	3
<i>SM_MOTO</i>	1	1	2	2
<i>SM_CARDR</i>	7	8	6	8
<i>SM_CARPAX</i>	4	4	5	6
<i>SM_BUS</i>	2	4	6	7
<i>SM_TRAM</i>	1	2	3	4
<i>SM_METRO</i>	2	4	7	7
<i>SM_TAXI</i>	1	2	2	2
<i>SM_SUBURB</i>	1	2	3	3
<i>SM_TRAIN</i>	2	3	5	4
RDM_GLOB (std)	0.2	0.1	0.1	-0.9
RDM_PI (std)	0.5	0.2	0.2	-2.3
<i>RDM_BIKE</i>	++	++	++	++
<i>RDM_MOTO</i>	+	+	+	=
<i>RDM_CARDR</i>	-	--	-	--
<i>RDM_CARPAX</i>	+	+	=	-
<i>RDM_BUS</i>	+	+	=	---
<i>RDM_TRAM</i>	+	+	+	--
<i>RDM_METRO</i>	+	+	-	---
<i>RDM_TAXI</i>	=	=	=	--
<i>RDM_SUBURB</i>	=	=	=	---
<i>RDM_TRAIN</i>	+	+	=	-
Number of cases	25	59	63	17

NB: std = standardized

Table 4
Cluster solution and group means, U.S. dataset

	Group 1 Light travelers, monomodal car users, generally deprived	Group 2 Moderate travelers, multimodal but auto-dominated, transit-surfeited	Group 3 Light travelers, multimodal but auto-dominated, generally deprived	Group 4 Heavy travelers, multimodal but auto-dominated, generally deprived
OM_GLOB (std)	-0.3	0.3	-0.4	1.4
OM_PI (std)	-0.8	0.3	0.3	0.7
<i>OM_WALK</i>	1	2	2	4
<i>OM_CAR</i>	6	5	4	8
<i>OM_BUS</i>	0	2	1	2
<i>OM_RAIL</i>	0	1	0	2
SM_GLOB (std)	-0.9	0.6	0.3	0.7
SM_PI (std)	-1.0	0.7	0.5	0.6
<i>SM_WALK</i>	2	3	3	3
<i>SM_CAR</i>	4	4	4	4
<i>SM_BUS</i>	1	2	2	2
<i>SM_RAIL</i>	1	2	2	2
RDM_GLOB (std)	-0.2	-0.6	0.3	0.0
RDM_PI (std)	0.3	-2.7	0.2	0.1
<i>RDM_WALK</i>	++	+	++	++
<i>RDM_CAR</i>	+	+	++	+
<i>RDM_BUS</i>	=	---	=	=
<i>RDM_RAIL</i>	+	--	++	+
Number of cases	642	159	771	332

NB: std = standardized

Table 5
Thresholds in defining the 7-point RDM scale

Grade of the scale	Range of RDM means from the French dataset (the original scale has 11 points)	Range of RDM means from the U.S. dataset (the original scale has 5 points)
---	[1.00 ; 4.00[[1.00 ; 2.20[
--	[4.00 ; 5.30[[2.20 ; 2.72[
-	[5.30 ; 5.80[[2.72 ; 2.92[
=	[5.80 ; 6.20]	[2.92 ; 3.08]
+]6.20 ; 6.70]]3.08 ; 3.28]
++]6.70 ; 8.00]]3.28 ; 3.80]
+++]8.00 ; 11.00]]3.80 ; 5.00]

Figure 1.

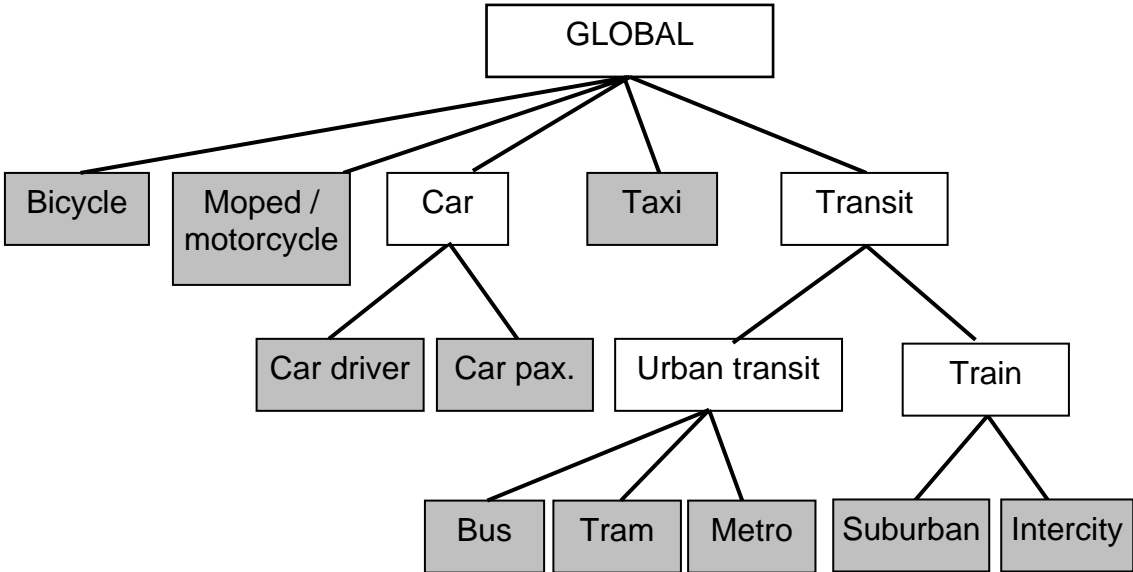


Figure 2.

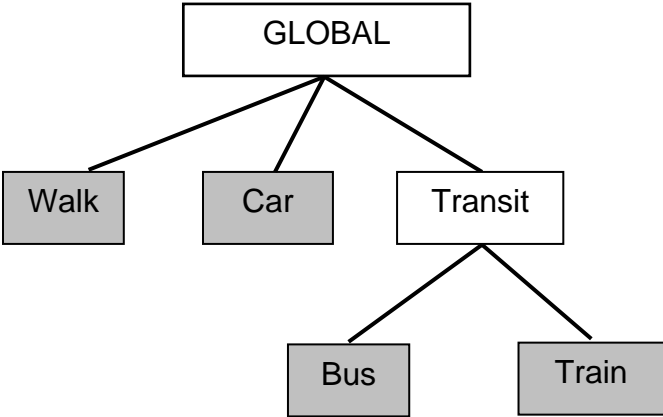


Figure 3.

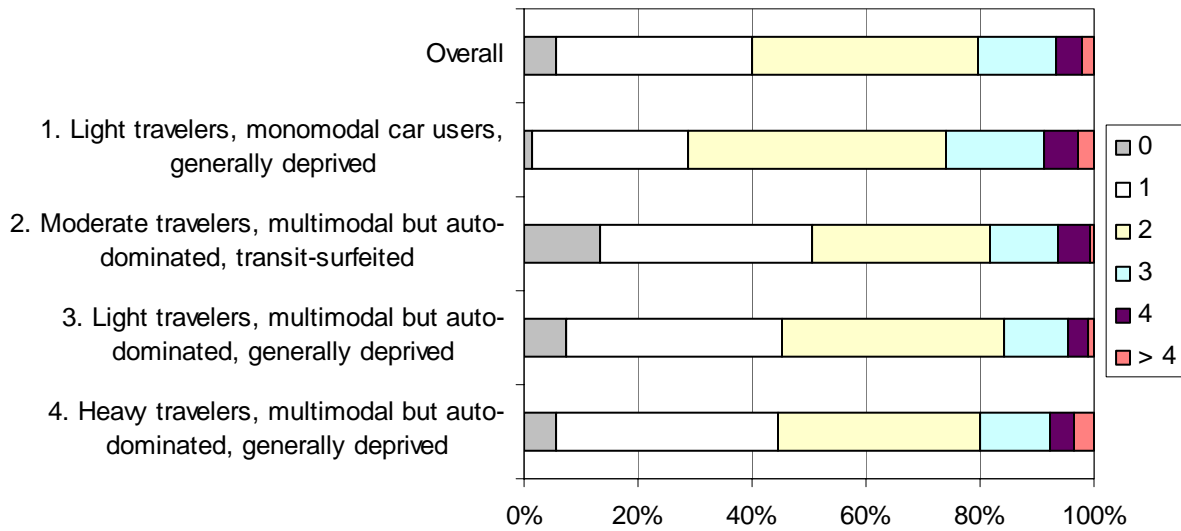


Figure 4.

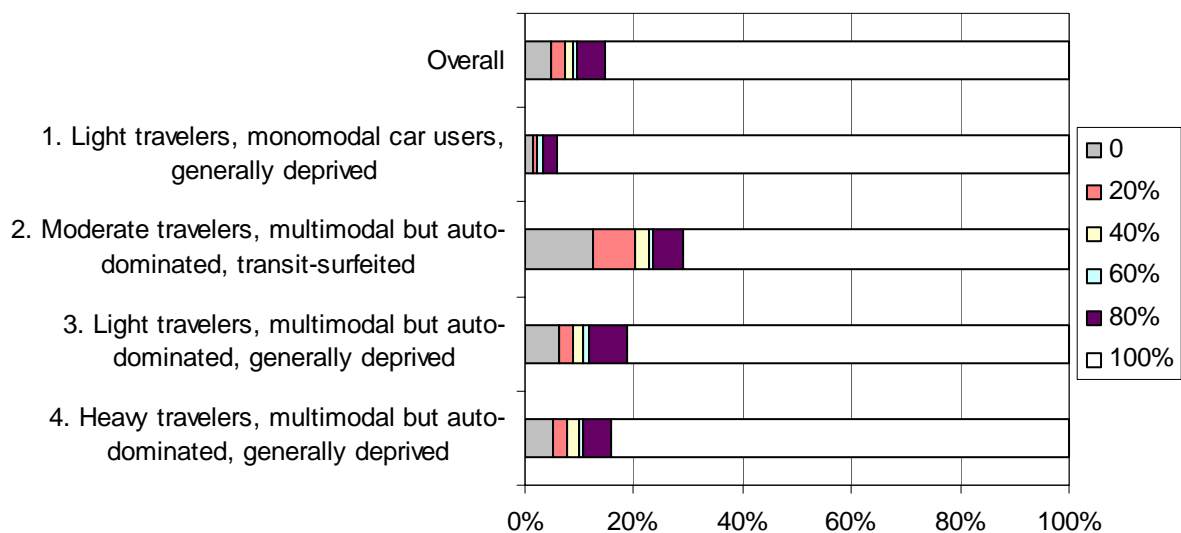


Figure 5.

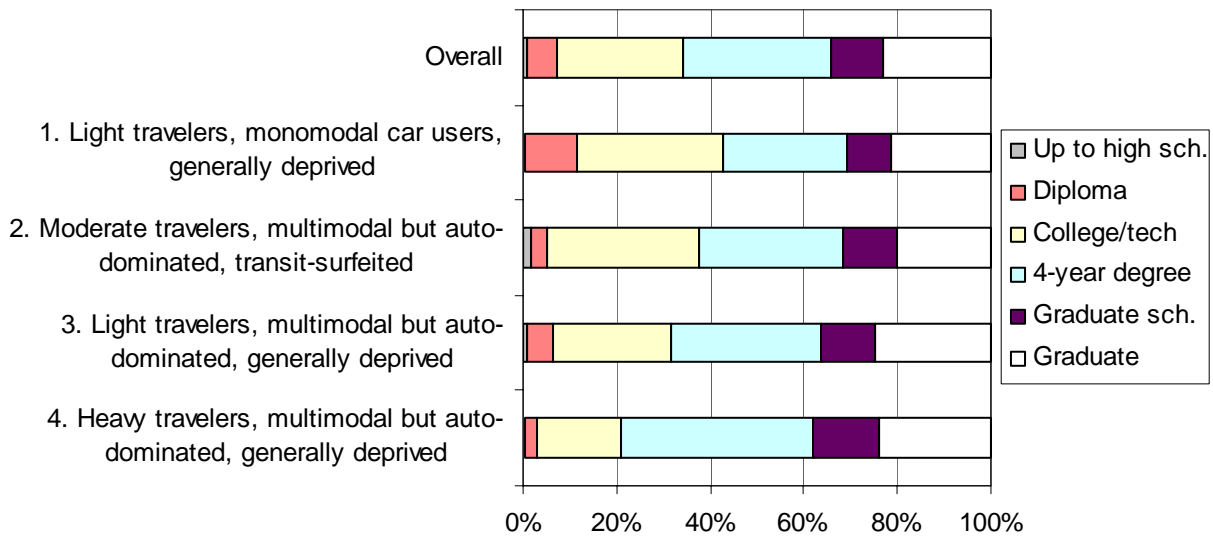


Figure 6.

